



# 6 Steps to Accelerating Your Sales in 2016





### Introduction

Collectively, today's B2B decision makers own the majority of the buying journey. Buyers show strong preferences for online education, and brands are catering to these preferences by providing helpful content and interaction opportunities on websites, blogs, and social media channels.

High-performing sales organizations have identified this as a growing trend. With less direct influence in the buyer's decision making process, it's important to be ever-present in their journey.

Social selling practices allow sales organizations to have an always-on strategy. Twice as many B2B buyers use LinkedIn to *research purchasing decisions* than any other social network. Sellers who successfully adopt social selling tools have been shown to earn 45% more opportunities per quarter and are 51% more likely to make quota.

This 6-Step Social Selling Success Kit will help members of the sales organization understand how they can build a rock solid model in six steps that will lead to social selling success in the coming year.

#### In this eBook, we highlight:

- How to Setup a Social Selling Foundation
- 4 Pillars of Social Selling
- Measurement and Optimization



### Sales Reps

**Social sellers use LinkedIn for three reasons:**

- To establish credibility
- To maintain relationships with their network
- To build connections with prospects

### Sales Leaders

**Sales leaders use LinkedIn for three reasons:**


- To evaluate how individual reps are reaching out to prospects
- To amplify the performance of their sales team by urging adoption of best practices
- To position their sales reps and themselves as industry thought leaders

### Demand Generation Marketers

**Marketers can support sales on LinkedIn by:**

- Understanding the sales team's social selling process
- Distributing content to active user groups
- Qualifying leads with personalized messaging



A man with a beard and glasses is sitting at a desk, looking at a laptop. He is wearing a blue shirt and a patterned vest. In the background, there is a blurred office environment with other people and framed pictures on the wall.

6 Steps to Accelerating  
Your Sales in 2016

# Sales Reps



## STEP 1

# Setup Your Foundation

A solid LinkedIn foundation begins with your profile. Sales research has found that **49% of buyers research vendors** through their LinkedIn profile, and **50% will avoid sales professionals** with incomplete profiles.

### LinkedIn Profile

The key to a successful LinkedIn profile is to immediately set a positive impression. Does your profile scream “Me, me, me!” like a resume, or does it convey the advantages one might receive when working with you?

#### Get started by completing the following LinkedIn profile essentials:

- **Profile Picture:** Add a photo to your profile. Our research shows that a friendly and professional profile picture helps social sellers achieve a 40% higher InMail response rate.
- **Headline:** Write a descriptive headline which includes relevant topics and keywords. Stay focused on your areas of expertise and the benefits you can

bring to potential customers. Keep in mind, you have 120 characters.

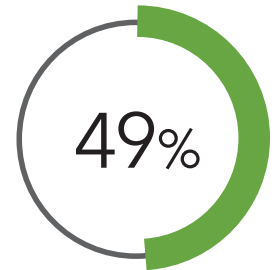
- **Custom URL:** Customizing your URL makes it easier for prospects to find you and reinforces your personal brand.
- **Summary:** Keep it short, engaging, and focused on successes you have achieved, both with customers, and personally in your professional roles.
- **Experience:** Add the key positions you have held throughout your career. Briefly explain your responsibilities and results you helped the organization—or customers achieve—within each.

While this is a good start, continue to reach for “all-star” profile status by joining groups, adding skills, asking for recommendations, and adding projects or documents.

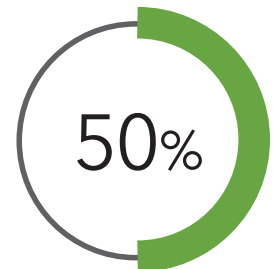
#### Quick Tip:

*Turn off notifications when making major changes to your profile to avoid overwhelming your network with updates.*

49% of buyers  
research vendors  
through their  
LinkedIn profile



50% will avoid sales  
professionals with  
incomplete profiles





## STEP 1

# Setup Your Foundation

### Build Your Network

Once your profile communicates the value you bring to buyers, it's time to start building your professional network. It's no secret that a big network helps when trying to connect with prospects. In fact, 44% of social buyers use shared connections on LinkedIn to find potential vendors.

#### Form your network by:

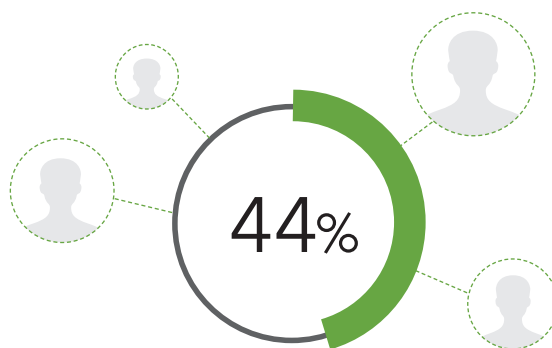
- **Building Your Base with Co-Workers and Friends**

Personal and workplace connections are the perfect foundation for your LinkedIn network. Your co-workers can help you establish credibility through recommendations, and your personal connections may be a link to high-value prospects. To invite people you know well to connect, visit the Add Connections page and link your email account to LinkedIn. You will be able to see the people you know who already

have a profile and easily send them an invitation.

- **Adding Clients and Prospects**

While you will see the profiles of clients and prospects in the Add Connection tool, we recommend personalizing invitations to high-value connections. Think of your invitation as a way to advance your relationship with this client or prospect.



of social buyers use shared connections on LinkedIn to find potential vendors.

#### Quick Tip:

*Encourage others to connect with you by adding your LinkedIn profile URL to your email signature.*

The screenshot shows the LinkedIn invitation interface. At the top, it says 'Invite Lori to connect on LinkedIn'. Below this is a section titled 'How do you know Lori?' with radio button options: Colleague, Classmate, We've done business together, Friend, Groups, Other, and I don't know Lori. Underneath is a section titled 'Include a personal note: (optional)' with a text area containing a sample message: 'Hi Kellee, It was great to meet you at the Sales Connect conference. I enjoyed our conversation about how to send better invitations to prospects. We frequently publish articles on the LinkedIn Sales Blog that I think you would enjoy. Let's connect on LinkedIn and stay in touch. Warm regards, Alex'. At the bottom, there is an 'Important' note: 'Only invite people you know well and who know you. Find out why.' and two buttons: 'Send Invitation' and 'or Cancel'.



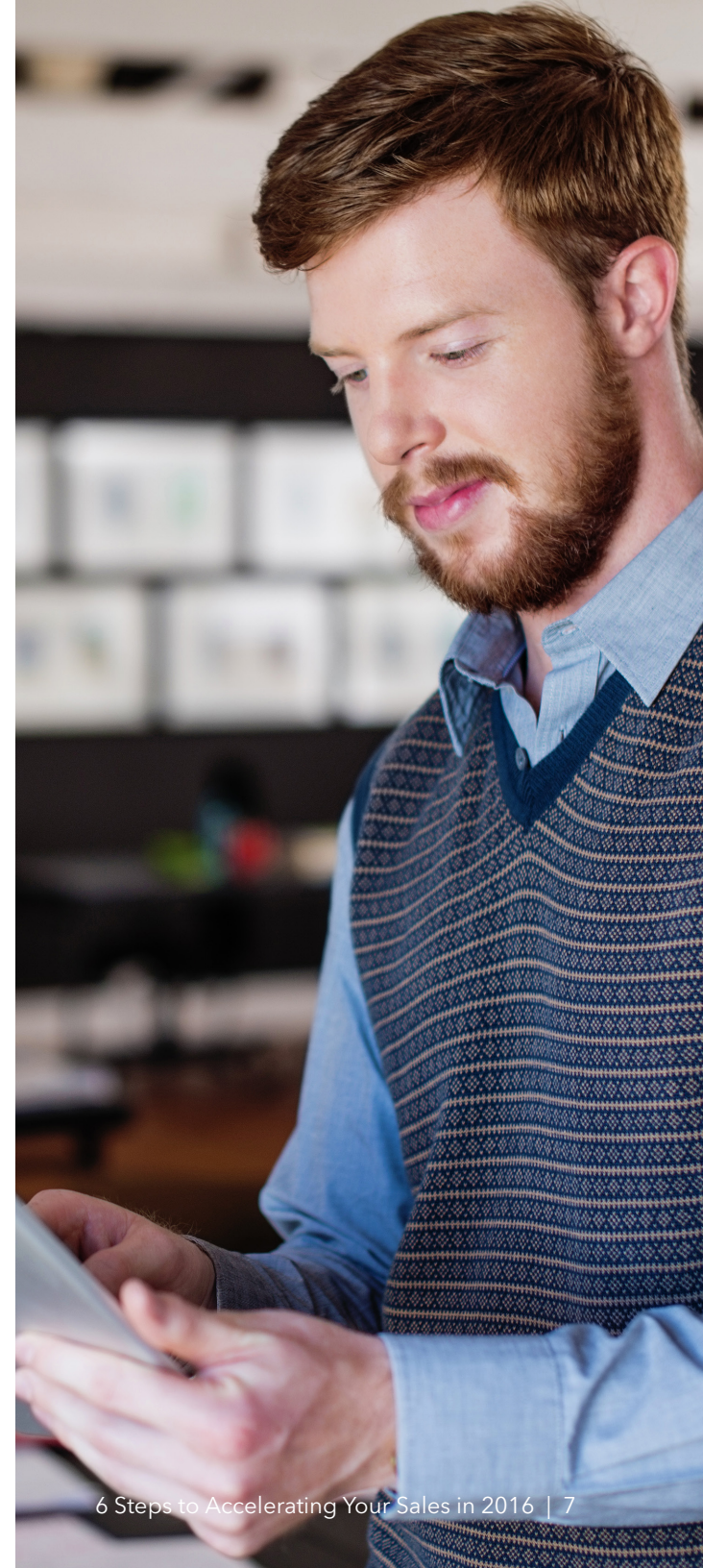
## STEP 1

# Setup Your Foundation

### Get Familiar with LinkedIn

After establishing a network, it is important to keep yourself top of mind with your prospects and clients. That doesn't mean a continuous correspondence of emails, but to stay active on the LinkedIn platform. Some key LinkedIn features that will help you with this include:

- **LinkedIn Pulse** features recent and top articles posted on the LinkedIn publishing platform. You can see articles posted by your network, as well as posts in categories ranging from Sales Strategies to Leadership & Management.
- **LinkedIn Groups** are online forums for professionals with similar interests to share content, find answers to their questions, and make business connections. Find Groups to join by looking on your prospects' profiles to see the Groups they participate in or by using the search bar at the top of your homepage. LinkedIn will also suggest Groups that may fit your interests.
- **LinkedIn Publishing Platform** gives you the ability to publish long-form posts about your expertise and interests. Posts published on this platform lead to professional credibility since they are featured on your profile. Articles may also appear on LinkedIn Pulse.
- **"People You May Know"** suggests LinkedIn members you might want to connect with based off common connections or similar profile information (such as educational background, company or industry).
- **"Who's View Your Profile"** gives you insights about the LinkedIn members who have viewed your profile in the last 90 days.





## STEP 2

# Create a Professional Brand

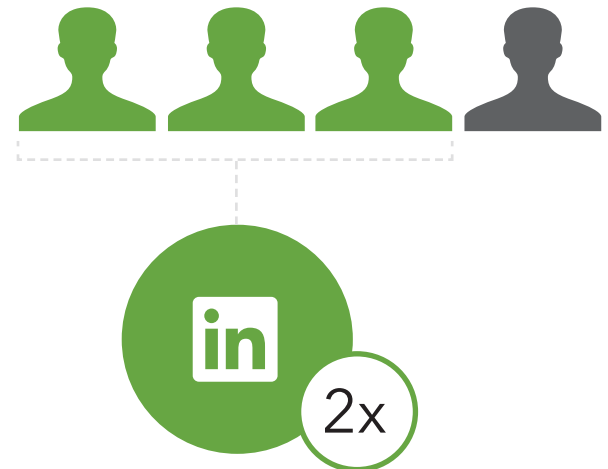
Now that you've established the foundation of your LinkedIn presence, focus on finding opportunities to showcase the value you can provide to prospects and customers. This is important because three fourths of B2B buyers now use social media to research purchasing decisions, with twice as many using LinkedIn as any other social network.

### Here is how to demonstrate your expertise on your LinkedIn profile:

- LinkedIn lets you **Add Links** and **Upload Files** in your **Experience** section. Help your prospects make their buying decisions by featuring case studies, white papers, rich media (such as the video your marketing department created based on a recent customer success), and top-notch, educational blog posts.
- Ask current and past clients for **Recommendations**. A good recommendation describes how you worked together and gives specific examples of how a client benefited from working with you. Make sure you write a personal message in addition to the official recommendation request.

3/4

Three fourths of B2B buyers now use social media to research purchasing decisions.



Twice as many B2B buyers are using LinkedIn as any other social network.



## STEP 2

# Create a Professional Brand

### Attract Prospects

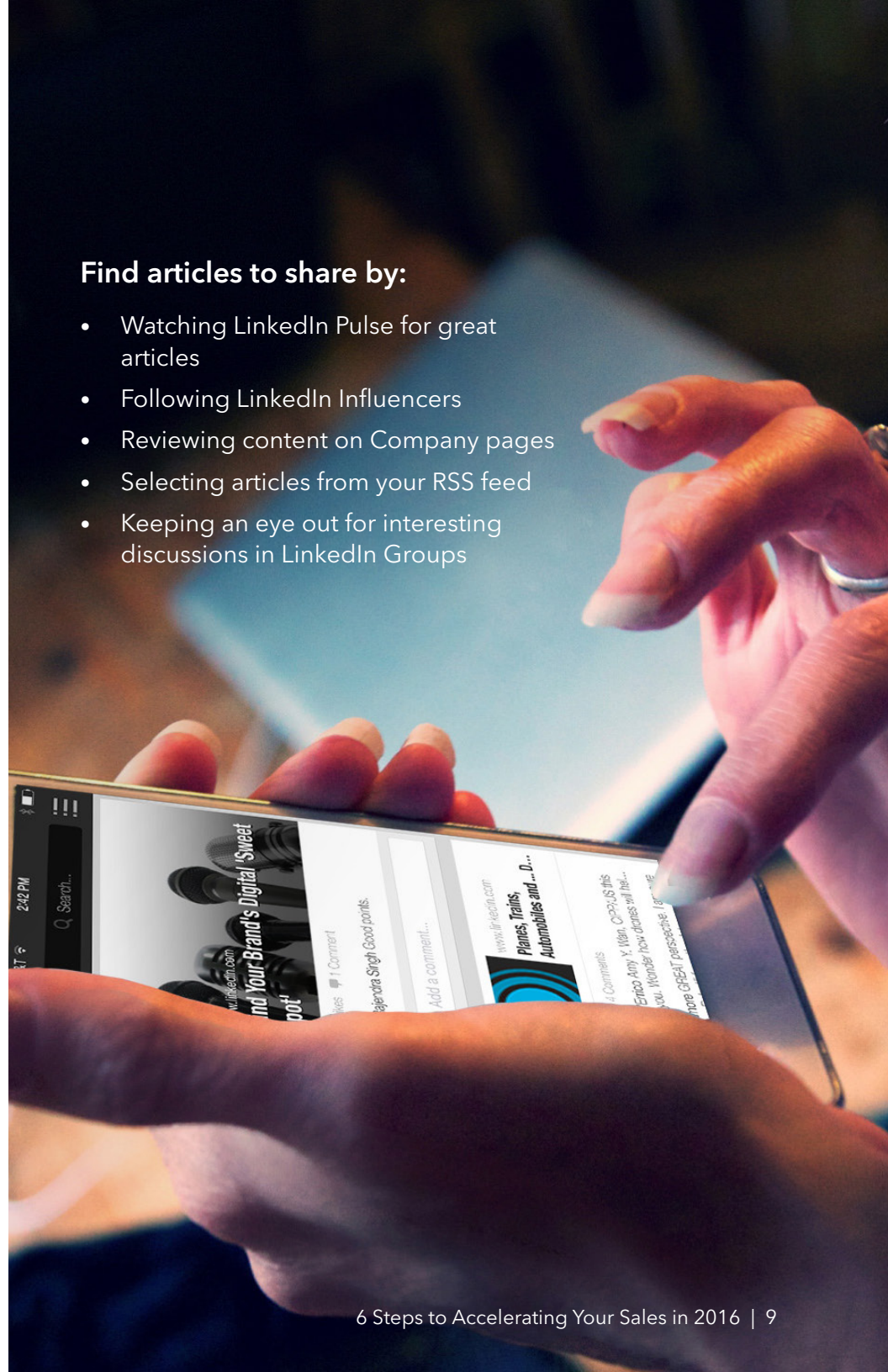
Once your profile is optimized, you'll want to give your prospects and clients a reason to visit.

Leverage LinkedIn's Feed to enhance your professional brand by sharing content that your industry (especially prospects) will find interesting. This not only demonstrates that you stay current with industry news, it enhances your visibility on LinkedIn.

To have the articles you share appear on the LinkedIn Feed of your contacts, go to your **Home** page and post the URL in the "Share an update" field. Make sure to write a sentence or two about why your contacts should read it. This not only helps your prospects determine if the article will help them with their buying decisions, it demonstrates your knowledge of the field.

### Find articles to share by:

- Watching LinkedIn Pulse for great articles
- Following LinkedIn Influencers
- Reviewing content on Company pages
- Selecting articles from your RSS feed
- Keeping an eye out for interesting discussions in LinkedIn Groups





## STEP 3

# Find the Right People

Use Search on LinkedIn to find professionals within your target market.

**You can identify these professionals in three ways:**

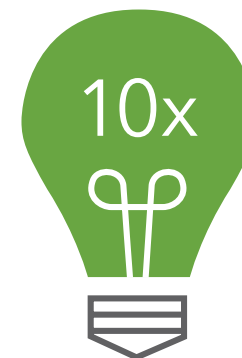
- **By Industry**—Since these are fairly generic classifications, see what industry classification your clients put on their profiles.
- **By Company**—You can search by keyword, but company names will also be indexed if they have created a Company Page.
- **By Location**—LinkedIn has defined locations that can be indexed for easy search filtering.

**If you have a Premium account, you can also:**

- Set-up additional filters through **Premium Search** to identify the best prospects.

- Get customized recommendations based on your past searches through **Lead Builder**.
- View the profiles of third degree connections through **Extended Network Visibility**.

Consider also monitoring your connections for “trigger events” to help you identify new sales prospects who are currently in the market for your product or service. Examples of trigger events may include changes at your prospects’ company, product launches, or when a connection gets a promotion or new job. There are all specific times that prospects are more open to hearing from sales professionals.



*Look for recent additions to your target companies. Newly hired decision makers are up to 10 times more likely to make a purchase than established ones.*



## STEP 4

# Engage Prospects with Insights

Nearly 64% of B2B buyers report that they appreciate hearing from a sales person who provides knowledge or insight about their business. Take advantage of this to get your foot in the door with new prospects, and to develop relationships with existing LinkedIn connections.

When you look for content to share with your prospects, focus on providing insights that will help them make more informed decisions about the challenges they face in their industry.

The content you share should include:

### Relevant Industry News

Help your prospects stay up-to-date on their industry by sharing reports and relevant statistics.

### Leverage industry data and news on LinkedIn by:

- Sharing links to interesting industry reports in your Status Updates.

- Including data and statistics when commenting on prospects' Status Updates or in LinkedIn Group discussions.
- If you have a Premium account, leverage industry insights when you reach out to new prospects with InMails.

### Timely Content

To find opportunities on LinkedIn to reach out to your prospects with timely insights, watch your LinkedIn Feed to see when your connections changes jobs, announce company news, or post Status Updates that indicate they have started researching buyers.

**Before you reach out to each prospect, view their LinkedIn profile and ask these questions:**

- How do they talk about their job and responsibilities?
- What kind of content do they share or publish about?
- What kind of groups do they belong to?
- What discussions do they engage in?





## STEP 5

# Build Strong Relationships

### **There are two key aspects to building a relationship with prospects:**

- Staying up to date with important contacts and companies.
- Focusing on providing pleasant experiences that help those you work with meet their goals

### **Top social sellers use the following tactics to strengthen relationships with their prospects:**

- Engaging in Discussions in LinkedIn Groups and offering to be a resource for the person asking the question.
- Sharing resources that help prospects solve a pain point or gain the information they need to make an informed decision.

- Helping prospects by sharing their Updates or posts they've published.
- Introducing two connections who can mutually benefit from meeting each other.

By using these proactive tactics, you may not have to wait for trigger events. Your activity will encourage your prospect to keep your services top-of-mind during their decision making process.

*“Have a more focused sales strategy—who am I selling what to whom—with the right measurements to know if we’re on track.”*

*—Michael Morgan, Interger*





## STEP 6

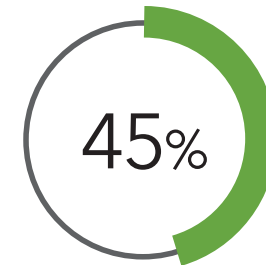
# Measure and Optimize Your Social Selling on LinkedIn

Top social sellers on LinkedIn can increase their sales opportunities by up to 45% and are more likely to hit their quotas than other sales professionals. But success doesn't happen overnight.

When you start social selling on LinkedIn, stay motivated by tracking your effort and results.

The following metrics can help you see how your actions lead to a better, more engaged network:

- Who's viewed your profile, which reveals:
  - **Profile views**—The number of people who have viewed your LinkedIn profile in the last 90 days.
  - **Search results**—The number of people who found your LinkedIn profile via search (LinkedIn and Google) in the last 90 days.
- The number of Connections you have.
- Your Social Selling Index (SSI), which is a score from 1-100 that rates your social selling effectiveness. (Only for social sellers at companies of over 100 employees.)
- With a Premium account, you can also track:
  - **Current contact count**—The number of 1st-level, 2nd-level and 3rd-level LinkedIn connections you have today.
  - **Average message and update views**—The average number of people who view your updates. You can access total views for your last 14 updates.
  - **Average connection requests**—The number of connection requests you receive over a specific period of time.



Top social sellers on LinkedIn can increase their sales opportunities by up to 45%

## STEP 6

# Measure and Optimize Your Social Selling on LinkedIn

In addition to the metrics on the previous page, consider also tracking how you use LinkedIn. This will help see the relationship between your social selling efforts and results.

### Pay attention to:

- How many new connections are you making daily/weekly?
- How much content are you sharing daily/weekly?
- How much time is spent prospecting on LinkedIn?
- How often are you reaching out to clients/referrers?
- How often are you communicating with each prospect?

Once you start tracking how you use LinkedIn, you can experiment to see what works best to engage prospects in your industry.

Make sure that you commit to an experiment long enough to see results. For example, if “Who has viewed your profile?” is one of the metrics you use, commit to an action for at least a week to see the percentage change in profile views from the previous week.

### Questions you can investigate include:

- How does the amount of content you share correspond to the number of people viewing your profile?
- How many referrals turns into new connections and leads?
- What are the most effective ways of reaching out to new prospects? Or to existing connections?

### Quick Tip:

*Track your efforts and results to see how your actions lead to a better, more engaged network*



6 Steps to Accelerating  
Your Sales in 2016

# Sales Leaders





## STEP 1

# Setup Your Foundation

The rise of social selling has changed the role of sales leaders. The most successful social selling teams share resources and contacts, and prioritize hitting organizational sales quotas over individual ones.

**When sales teams work together, they magnify their effort. Individual sales reps:**

- Have access to a wider network.
- Benefit from the increased visibility of the brand.
- Collectively create more resources to share with their prospects.

As a sales leader, your challenge is to guide and motivate your team as they become social sellers. The first step is to model best practices. If you are new to LinkedIn, read through the Sales Rep Profile Development process earlier in this eBook. Your team will look to your social presence as a guide, so ensure you have an All Star profile.

The next step is to identify all the potential pain points that might prevent sales teams

from throwing themselves into social selling on LinkedIn.

**Questions to identify factors that might stand in the way of adoption by your sales reps:**

- What pressures are sales reps under already?
- Are their prospects active on social?
- Will your sales reps face a technology barrier or social media learning curve?

**You will also want to investigate:**

- Does your company already have branded content to leverage on social?
- Do you have social guidelines in place?

### Best-in-Class Profile Checklist:

- ☒ Does your profile read more like a case for your product and service than a resume?
- ☒ Is your profile optimized and specific to the industry you serve?
- ☒ Do you use keywords specific to your industry within your profile so potential prospects and partners can find you through search?



## STEP 1

## Setup Your Foundation

After identifying organizational barriers, it's important to figure out how to encourage your sales reps to invest in social selling.

## Rethink Benchmarks

If your sales team continues to be evaluated on the same benchmarks as before, they will initially resist any new initiatives that pull them away from their normal sales activities. But just like any sales activity, social selling takes time to gain momentum.

## Jumpstart your team's social selling initiative by setting up benchmarks:

- How much time should they invest in social versus traditional selling?
- How many InMails should they send? How should it compare to emails?
- New Connections vs. leads obtained?
- How many introductions and recommendations should they ask for?

- How much content should they share each week?

## Sell Social Selling to the Team

The next step is to introduce social selling to your sales reps. By communicating the value of social selling to your team and helping them get started, you will get more buy-in than if you just tell them to use LinkedIn.

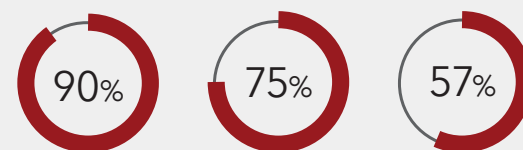
## Questions to answer:

- How will social selling help sales reps achieve their quotas?
- How will social selling benefit the entire sales team?
- How should sales reps get started with social selling on LinkedIn?
- What support will sales reps receive as they start social selling?

Think through how you will present social selling to sales reps. The key is to present it as an activity that will help them sell better.

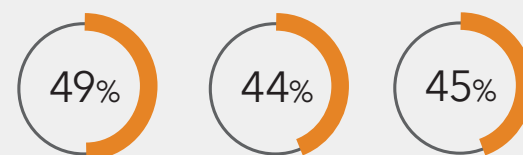
## Social Selling Value Proposition

## Why Social Selling?



- 90% of decision makers never answer a cold call.
- 75% of B2B buyers use social media in their decision process.
- B2B buyers are typically 57% of the way through their buying decision before they reach out to sales reps.

## Why LinkedIn?



- 49% of buyers research vendors through their LinkedIn profiles.
- 44% of buyers find potential vendors through shared LinkedIn connections.
- Top social sellers have 45% more opportunities per quarter and are 51% more likely to make quota than sales reps who do not effectively leverage LinkedIn.

## STEP 2

# Create a Professional Brand

LinkedIn's research reveals that 92% of B2B buyers will engage with sellers who are known industry thought leaders. That's over 5 times more effective than when a sales rep reaches out cold.

The Social Selling Success Kit for Sales Reps covered the basics of setting up a professional brand on LinkedIn. Help your sales reps fill out their profile by providing marketing resources such as case studies or white papers that they can upload to their profile, as well as encouraging them to ask their clients for recommendations.

**The next step is to create thought leaders on your team. All reps should:**

- Comment in LinkedIn Group Discussions.
- Share important Industry news on their LinkedIn profile.
- Ask their clients for recommendations.

In order to have a truly successful social sales team, however, your team needs to publish expert content. Thought leaders

open doors for the entire sales team. They form connections with senior decision makers, create resources that the entire team can send to prospects, and attract prospects who are searching for information.

**LinkedIn provides three ways for members to publish expert content:**

- Publish long-form content on the LinkedIn publishing platform.
- Upload articles to your profile as PDFs.
- Link to SlideShare presentations.

As a sales leader, you should lead by example and become one of the main experts at your company. If other sales reps want to publish though, encourage them. The more content your team creates, the more opportunities your team will have to connect with prospects.

### *Quick Tip:*

*Ask your marketing team to work with sales reps to co-create thought leadership content such as interviews, articles, SlideShare presentations and white papers.*

5x

B2B buyers are **5x** more likely to engage with sellers who are known industry thought leaders.



## STEP 3

# Find the Right People

LinkedIn's research has shown that sales reps focused on new business who exceed quota make 148% more connection requests each month than other sales reps. But it's not enough to urge your sales reps to make new connections, they need to be connecting with high-potential prospects.

**Help your sales professionals find high-level prospects on LinkedIn by answering the following questions:**

- What industries should your sales reps focus on?
- What regions are most important?
- What types and sizes of companies are prime targets?
- What job titles should sales reps focus on?

Make sure you communicate to your sales reps how important it is to continuously expand their network. LinkedIn members with Basic accounts are able to view the full names of their first and second-level connections. Premium account members can also view the profiles of third degree connections.

You should also urge your sales reps to join LinkedIn Groups to discover new prospects. Sales reps are 70% more likely to get an appointment from a cold connection request if they cite a common LinkedIn Group.

**LinkedIn Groups also give sales reps the ability to:**

- View the names and profiles of other members, regardless of level of connection.
- Build connections with prospects when they ask questions.
- Send InMails to fellow Group members who have allowed that function.

**Quick Tip:**

*Make sure your entire sales team is connected to each other on LinkedIn. This expands the leads that each sales rep will be able to see when they search.*

As a sales leader, you should also keep an eye out for "trigger events" in your industry or at target accounts. Product launches, acquisitions, regulatory changes, or hiring sprees all signal times when prospects are more open to hearing from sales reps. Alert your sales reps anytime you see a trigger event that they should take advantage of.

## STEP 4

# Engage Prospects with Insights

Industry insights open doors in social selling. Sellers who reach out to prospects with relevant insights about their business are nearly five times more likely to get a response than sellers who reach out cold.

In addition, six out of ten B2B buyers report that they chose the vendor who provided the best mix of content for each stage of their purchasing process.

As a sales leader, your role is to be the link between the sales reps and your company's Demand Gen marketing team.

**To identify the insights that will help your sales reps build relationships with prospects, ask sales reps:**

- What questions do buyers continuously ask you?
- What types of content gets the best results when you reach out to prospects?
- What industry insights do you share with your prospects?

**Work with the Demand Gen Marketing team to identify:**

- What kind of content can we create to answer commonly-asked buyer questions?
- How can we make it easier for sales reps to reach out with industry insights?
- How can we extract and use the expertise of our internal experts?
- How can we expand the reach of the thought leadership content we create?

*“Post great articles, research more accounts for warm referrals, ask for referrals everyday. Help others in your network.”*

—Casey Van Even, Discovia



## STEP 5

# Build Strong Relationships

LinkedIn helps your sales reps build relationships with prospects by finding opportunities to reach out. Sales reps can see when their prospects:

- Change jobs or have work anniversaries
- Post status updates and articles on post on LinkedIn
- Comment on status updates
- Engage in discussions in LinkedIn Groups
- Make new connections

Our research shows that sales reps who exceed their quota engage on LinkedIn with their prospects 39% more than other sales professionals. This means that they're liking, commenting, and resharing the content that their prospects post and share on LinkedIn.

It's easy for sales reps to put those activities on the backburner when things get busy though. So make sure that you are continually encouraging sales reps to spend time engaging with their network.

You should also encourage sales reps to do other activities that strengthen their relationships with prospects. Those include:

- **Engaging** in Discussions in LinkedIn Groups and offering to be a resource for the person asking the question.
- **Sharing** resources to help prospects solve a pain point or gain the information to make an informed decision.
- **Introducing** two connections who can mutually benefit from meeting each other.

By pushing your sales reps to be proactive about reaching out to their LinkedIn, you'll help them build relationships and stay top-of-mind with their prospects.



Sales reps who exceed their quota engage on LinkedIn with their prospects **39% more** than other sales professionals.

## STEP 6

# Measure and Optimize Your Team's Social Selling on LinkedIn

As your sales reps dive into social selling, you'll want to track their results to ensure that they're using LinkedIn effectively. The ultimate questions you want to ask are:

### Are your sales reps becoming more efficient?

- How much time are they spending to gain leads?
- What is their close rate?

### What is the adoption rate of social selling by your sales team?

- How fast is it taking sales reps to dive into social selling on LinkedIn?
- What is their feedback?

### Here are some metrics that will help you understand how your sales reps are using LinkedIn:

- How many number of Connections each sales rep has
- How many connection requests each sales reps sends and receives
- How much time sales reps spend engaging with prospects through likes, comments and group discussions
- How much time do sales reps spend prospecting on LinkedIn?
- How much content are sales reps sharing and publishing themselves on LinkedIn?



Optimize Social Selling



## STEP 6

# Measure and Optimize Your Team's Social Selling on LinkedIn

As your team dives into using LinkedIn, your goal as a sales leader should be to identify best practices to disseminate to the entire sales team.

**To find what works best to engage prospects in your target industries, ask:**

- Which sales reps are most successful at social selling? What are they doing that others aren't?
- What have your sales reps noticed are the most effective ways of reaching out to new prospects? Or to existing connections?
- Which types of leads respond best to social selling on LinkedIn?

**Make sure you also track the resources that you provide to your sales team to help them connect with prospects:**

- How often are you distributing thought leadership content?
- How is it being consumed by your audience?
- How are you alerting sales reps to insights and other resources they can send to prospects?

**Finally, continually evaluate yourself as a social selling leader?**

- How are you leading by example on LinkedIn?
- What thought leadership activities are you doing?
- Are other professionals in your industry recognizing your thought leadership?



Identify best practices to disseminate to the entire sales team.



6 Steps to Accelerating  
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# Demand Gen Marketers



## STEP 1

# Setup Your Foundation

As part of a demand marketing team, you have a daunting task of implementing marketing efforts that support the sales team's lead generation. You have the ability to be the bridge between sales and marketing and ensure their goals are aligned.

One of the best ways to ensure you are meeting expectations of the sales team is to know their social selling process and overall social selling best practices.

Whether you are client facing or not, you should optimize your profile just as sales representatives do.

Your prospects might be searching for you, Use "Who's viewed your profile".

### Identify a clear lead transition

Knowing the proper time to transition leads to your sales team can be just as important as generating the lead. This may vary depending on your organization. But according to the Annuitas B2B Survey, 41.5% pass leads to sales once they are qualified by the inside lead development team.

Not nurturing long enough can lead to a hard sell or too long and the prospect may not feel their needs are being met. Knowing where in the process to transition will create an efficient closing process for your sales team. Consider putting a service level agreement together between sales and marketing to ensure qualified leads fall through the cracks without a follow up.

### Optimize your Inbound Marketing Efforts for LinkedIn

If you are part of a demand gen team, you have some sort of inbound marketing efforts happening. Most likely you have a multi-channel approach in place, because not all buyers buy in the same way. But whether you have three or thirteen, it is important to coordinate your distribution

*If you are new to LinkedIn, follow the foundation setup in the Sales Rep section of this eBook.*

of this marketing content to your prospects at the appropriate time on LinkedIn.

### Align your KPIs with Sales

Collaborate with sales to have coordinated KPIs. Having different goals can lead to inefficient sales process and low closing rates. Annuitas Survey, found that only ~29% of companies surveyed had common KPIs for their Sales and Marketing Teams.

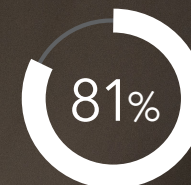
## STEP 2

# Create a Professional Brand

It is important that you create a professional brand for yourself through your personal LinkedIn Profile. You may have a public facing portion of your process that your profile can help create an instant credibility during your outreach. But as a marketer, you may also be tasked with creating a professional brand on your LinkedIn company page.

As you put together a content strategy for your LinkedIn Company page, consider writing your sales rep playbook for your team. If you have a cadence or schedule to the content you distribute on your company page, make sure the sales team is aware and knows how to properly distribute that messaging to their connections.

Coordinate the branding on your LinkedIn Company page to match or look similar to the branding on other social sites, your website and inbound marketing collateral. This will ensure that your prospects have a consistent brand experience in your multi-channel marketing plan.



81% of Buyers are more likely to engage with a strong, professional brand.



## STEP 3

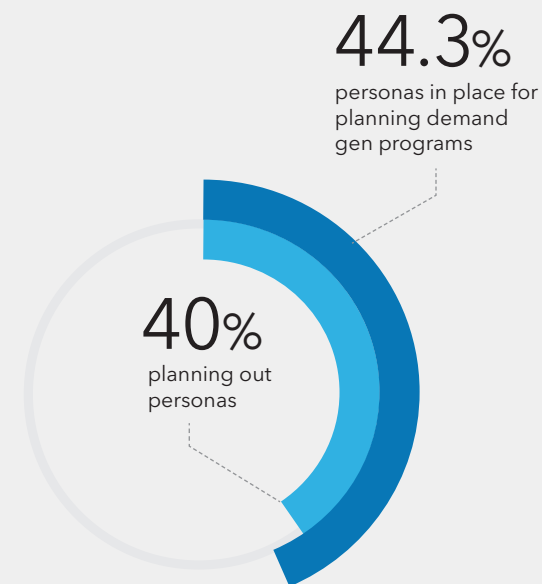
# Find the Right People

Identify LinkedIn Groups and Professionals to target. Qualify these groups of professionals by industry and how active they are on their profile and/or groups. You can then relay these niche communities or targeted professionals to your account relationship team or other inside sales development professionals.

If your company has just started a Company Page or LinkedIn Group community, consider finding your target users by researching your competitors. Research their company pages and see where their demand gen and sales team representatives are interacting on LinkedIn. Most likely, the communities they are engaged with will also contain your prospects.

If you know your prospects industry and professional level, you can do a targeted search through LinkedIn's database. These are important factors in developing the persona of your buyer. Creating a persona of your target audience can help develop a

focus on the prospects buying journey. So once you identify a prospect, not only will you be able to match them to a persona, but predict what their buying journey will entail. Leading to a better understanding of how to initiate a conversation on LinkedIn.



According to the Annuitas B2B Demand Gen Survey, only **44.3% of companies had personas in place for planning demand gen programs.** Yet, almost **40% were planning out personas.** A clear indication that a majority organizations have personas as a consideration in planning but are not focusing on buyer-centric programs.

## STEP 4

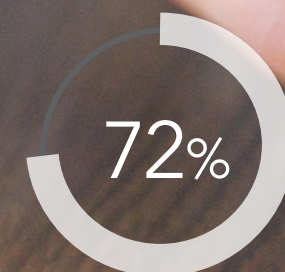
# Engage Prospects with Insights

Use your social communities to engage with targeted audiences responsive in your industry. With these groups identified as potential prospects, you can use a few tactics to turn them from suspects to qualified prospects.

1. Use InMail Campaigns or Paid Ads (Direct Sponsored Content, Sponsored Updates). These efforts can be done automated but targeted to professionals that best fit your buyer personas.
2. Drive targeted audiences to destination URLs (Company LI Page, Profile, Webinar sign-up, Gated whitepapers). Use your profile and company page as a target page with a call to action.

Embed yourself where discussions are happening. Provide insightful feedback to questions or comments in groups or on your LinkedIn Feed. Showing expertise to your target market in these communities can position you and your company as part of their buying process.

Prospects would prefer to learn something to build their professional skills (another reason they are on LinkedIn), rather than view a demo. Use a pain point to help educate through a whitepaper, webinar or series of posts on Company Page, as many are using social media to shape their buying decisions.



According to the DemandGenReport 2014 B2B Buyer Behavior Survey, **72% of buyers** use social media to research solutions for purchase.



## STEP 5

# Quickly Build Quality Relationships

It is your responsibility to provide the best first impression for your company. Reps and Leaders need to build strong relationships overtime, but it's up to you to develop that relationship quickly and interest your prospect enough to take action. Here are a few ways to build quality relationships quickly in order to qualify and send to reps.

As you build quick relationships with prospects, use the introduction and recommendation features to get your sales team in front of potential prospects.

Respond quickly when buying signals are presented. If you use a marketing automation tool, make sure your trigger email is specific to the action the prospect has taken, rather than a generic response.

You can also do this through LinkedIn InMails. If part of your qualifying process is to make the first outreach, try doing

it through an InMail. You can reference common connections or groups and strike a conversation based on the identified triggers from their LinkedIn activity.

If a prospect has given their information, don't hesitate to review their profile on LinkedIn. When they see you viewed their profile, the prospect will feel you have taken the time to review their inquiry.



Building quality relationships on LinkedIn has become even more important as **90%** of decision makers never answer a cold call.

## STEP 6

## Measure and Optimize Your Efforts

When building your foundation, you aligned your KPIs with the sales team to determine success. You most likely will have analytics to track front end results in your efforts, but it will be up to the sales leaders to relay back to you if your efforts help hit the KPIs they are looking for as well. Whether you are hitting your quotas or not, it is important to gauge your LinkedIn efforts to determine if your target market is active and seeking information through LinkedIn as part of their buyer's journey.

**Ask your self these questions:**

1. Is there value coming from your LinkedIn Groups?
2. How many valuable discussions are you part of?
3. How much content are you posting daily/weekly?
4. Where is your audience consuming it most? Profile/Company Page/Groups?
5. Where are you finding most of your leads? Content engagement? Proactive Search? Groups? Personal Network?
6. How many leads were qualified through LinkedIn?
7. How many were transferred to sales through LinkedIn? Close rate?

*“There is a disconnect between what marketing is looking to accomplish and what they are measuring...”*

*Those in enterprise demand generation need to better align their goals and objectives with their metrics and KPIs.”*

—Annuitas B2B Demand Gen Survey



## STEP 6

# Measure and Optimize Your Efforts

**As you look to identify the value of your efforts on LinkedIn, search for statistics like:**

1. Engagement rate on posts (Likes, shares and clicks/impressions)
  - This will help identify content consumed by your audience
2. Community growth, both personal profile and company page
  - Increased community means larger network for common connections
3. Open rate and response rate on InMails
  - This will inform you if your InMail strategy and messaging is effective

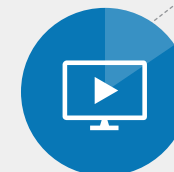
4. Weekly discussions and comments per group

- You can find these stats by clicking the “I” icon near the members count and clicking the “groups statistics” link

You will also look to coordinate these metrics with those of your targeted URLs. Relational statistics can help you identify where there may be a consistent drop of prospects in your buyer’s journey.

15%

webinar attendance



For Instance, you sponsored an update on your LinkedIn Company Page about an upcoming webinar. You saw X number of clicks on that post that directed your audience to the webinar sign up page. Yet, when you got to the day of the webinar, your final attendee numbers were only 15% of your LinkedIn update’s total clicks.

This may show that your webinar landing page did not provide enough engaging content or value to get users to sign up. Yet your social messaging on the LinkedIn Sponsored Update was enticing enough to get people to click.



### Conclusion

It's a Darwinian landscape for sales professional as they continue to adapt to digital sales tools and buying expectations of the prospects. The amount of information and tools to consume it will only increase in the future and that will continue to shift the power in the buying relationship to the buyers. Sellers will need to continue to establish themselves on platforms like LinkedIn to ensure they are considered in the buyer's journey.

You can use this Six Step Social Selling Success Kit to build the infrastructure for social selling programs. Building from the ground up secures a foundation of social selling with tactics that are supported by the pillars of best practices. Whether you are a Sales Rep, Sales Leader or Demand Gen Marketer, you all have goals that can be met with social selling and its up to you to implement and measure them to ensure your success. Just remember to work on your professional brand, interact with the right people, engage with your prospects and build quality relationships.

*For more information on social selling best practices, follow the LinkedIn Sales Solution Blog.*



# Resources

## Resource and support documents/eBooks

- [Social Selling Success Webinar](#)
- [How to Guide to Social Selling](#)
- [21st Century Buying Experience](#)
- [Best-in-class coaching can shorten your sales cycle](#)
- [Annuitas B2B Enterprise Demand Generation Survey](#)
- [Subscribe to LS Blog RSS feed](#)

