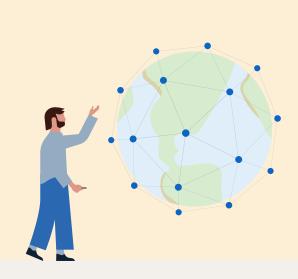
What IT leaders think about 5G

Fifth generation mobile internet is a workplace game changer. LinkedIn conducted qualitative research with United States IT leaders to understand their thoughts and actions around the future of 5G.



Today's 24/7/365 on demand world

What IT leaders need to succeed with 5G





More bandwidth

With big data comes big bandwidth needs



Easier mobility

Increased demand for mobility and flexibility in the workforce



Failsafe connectivity

loT and new technology must work flawlessly at all times

Industry Use Cases

Different verticals see 5G meeting different needs



Retail

Opening new stores

Rapidly deploy "IT in a box" to enable new store openings

Inventory Management Get rid of extra equipment

such as scanners Customer Experience

Seamlessly transition from digital to physical experiences; use best of both



Embedded devices Transmit data and integrate

with voice assistants

Virtual doctors

Instantly access large files; virtual surgeries and training with no latency

Mobile medicine

Perform more complicated procedures on site, beyond just giving shots



Iransportation

Goods management Tagged and connected

goods which monitor location and condition Office space

Fully connected but

temporary intake stations such as floating docks and warehouses Autonomous equipment

Operatorless cranes and

forklifts for uninterrupted workstreams



Hardware Use devices locally

that send signals back to HQ for more intense processing

IoT Smart devices with

sensors that communicate with a central server and with one another

Application experiences Applications that include all data normally only received on a workstation



Office space

Quickly establish local

offices or operations in foreign countries User verification

Ability to authenticate user and multiple data

points, providing greater transaction security Metered billing Ability to more easily

pay for things as needed

and on the go



Local government

Public transit "Two minutes away" displays

will truly mean two minutes away for someone waiting for the bus on train Natural disasters

Emergency personnel can

claim parts of radio spectrum with no apparent downgrade to the rest of the population Social services

Case workers can do

more in the field and spend

less time in the office

IT leaders face early process uncertainties with

Challenges on the way

Value prop



around 5G

Marketing hype



for business and data growth

Ample bandwidth

Understanding headroom



investments

Fees

Sizing ongoing



Coverage

5G everywhere?



Requirements

Hardware compatibility

vs. everything new

Unclear start and finish line

This opportunity can be yours!

IT leaders are not holding their breath. The rollout of 5G is expected to take up to 2 years before IT leaders They have been through network launches before, with 4G LTE netting out in less anticipate seeing material impact.

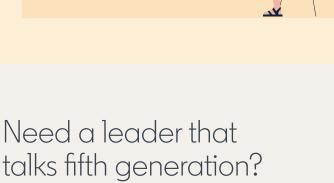
IT leaders are waiting for someone to take action and move forward



dependable ways than hoped.



Ambiguous rollout time





First mover advantage An expert voice is needed to shed light and inform

According to IT decision-makers, carriers are a

Need a leader that

credible source of needed leadership and information

Creditable sources



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It's going to have an impact on everybody under the sun. If you're connected to the internet, if you're connected to anything, 5G is going to impact you."

IT leader, Technology