LinkedIn Matched Audiences -Implementation Guide

How to connect your LinkedIn Ad account to TrustRadius

Connecting your LinkedIn Ad account to TrustRadius allows you to build audience segments (Matched Audiences) using TrustRadius intent data. Matched Audiences can be used to create targeted campaigns in LinkedIn Campaign Manager.

To connect your LinkedIn account:

- 1. In the TrustRadius vendor portal, click **Settings** (gear icon) in the upper right corner of your screen.
- 2. In the side menu, click Integrations. Under Integrations, click LinkedIn.



3. Click Connect Your LinkedIn Ad Account.

a. Note: If you do not have access to Connect your LinkedIn Ad Account, please contact your TrustRadius Customer Success Manager.

- 4. Enter your LinkedIn user credentials. Click Sign In.
- 5. Click Allow. This grants LinkedIn permission to connect your Ad Account to TrustRadius.

Linked in.
TrustRadius would like to:
 Use the primary email address associated with your LinkedIn account
 Use your basic profile including your name, photo, headline, and public profile URL
Retrieve your advertising accounts
Create and manage your matched audiences
You can stop this sync in your LinkedIn settings. TrustRadius terms apply. Learn more.
Not you?
Cancel
Allow
Privacy Policy User Agreement

6. You are now ready to create Segments. See: *How to create Segments for LinkedIn Matched Audiences.*

How to create Segments for LinkedIn Matched Audiences

Once you have connected your LinkedIn account to TrustRadius (see: *How to connect your LinkedIn Ad account to TrustRadius*), you can start building Segments. Segments use TrustRadius intent data to build Matched Audiences in LinkedIn. Matched Audiences can be used for targeted campaigns in LinkedIn Campaign Manager.

TR TrustRadius				හි Close Settings
Settings	- Back to LinkedIn Segments			
	Create Audience Segme	ent:		
	Name Your Segment		0	
4 Integrations	Mid Market ICP Ad Campaign			
LinkedIn	Select LinkedIn Ad Account		0	
	Alex's First Ad Account (ID: 03948	25125)	~	
	Select lookback window	Select Product or Category		
	30 days 🗸 🗸	Product	~	
	Product			
	[Product 1] × [Product 2] ×	[Product 3] ×	Q	
				Cancel Save

To create a Segment:

- 1. Click Create Segment.
- 2. Complete the Create Segment form:
 - a. Name your segment (this name will appear within LinkedIn Campaign Manager).
 - b. From the Ad Account dropdown menu, select the LinkedIn Ad Account that will be using this Segment.
 - c. Select your time period. This defines the "lookback period" of the Segment. For example, if you select 30 days, the Segment will contain companies showing intent from the last 30 days. This time period will be used to dynamically update the segment with companies showing intent for this time period. Data will be refreshed on a daily basis.
 - d. Select **Product** or **Category**. "Product" will allow you to build a Segment with intent data for companies that have viewed your products on TrustRadius within the given time

period. "Category" will allow you to build a Segment with intent data for companies that have viewed your Category on TrustRadius within the given time period. Note: The options available to you are based on your TrustRadius licensing.

- e. Add your desired Products (or Categories) to the last field. You can select one or multiple products and categories when building your segment.
- f. Click Save.
- 3. The new Segment will be displayed with a Status of "Building". Segments take up to 48 hours to finish building. Once a Segment is built, TrustRadius intent data will be updated on a daily basis.

How to View Details of a Segment within TrustRadius

- 1. In the TrustRadius vendor portal, click Settings (gear icon).
- 2. In the side menu, click Integrations. Under Integrations, click LinkedIn.
- 3. Click the arrow next to the Segment name to expand the Segment.

TR TrustRadius	လို့ Close Settin	ngs 🕥
Settings	LinkedIn Matched Audiences Create Se	egment
	Alex's First Ad Account (ID: 0394825125)	
4 Integrations	Mid Market ICP Ad Campaign [Segment] Audience Matched/Total Accounts Match Rate State 3 Products 1,000,000 225/250 90% Ret	atus ady
	Created by Date Created [Products/Category] Ad Account View Companies Delete Alex Kalapala 12/01/2021 Product 1, Product 2, & Product 3 LinkedIn Ad Account (ID: 0394825125) View Companies Delete	
	· = = =	_
	> = = =	_
	Alex's Second Ad Account (ID: 0394825482)	
	· = = =	_
	· = = =	_

The following information will be displayed:

- a. Campaign Name
- b. Audience The estimated audience size that will be reached when the Segment is used in a LinkedIn campaign.
- c. Matched/Total Accounts "Matched" refers to the number of companies in the segment that were successfully matched to a corresponding company on LinkedIn over the past 7 days. "Total Accounts" refers to the total number of companies that were included in the Segment over the past 7 days. Note that both the "Matched" and "Total Accounts" fields

are tracked over a rolling 7-day period. For example, if a Segment has a Matched/Total Accounts ratio of "90/100," this means that over the past 7 days, the Segment includeda total of 100 companies that were sent to LinkedIn, and 90 of those companies were successfully matched.

- d. Match Rate The percentage of companies in TrustRadius's Intent data that were successfully matched to a corresponding company on LinkedIn.
- e. Status
 - Building When a segment is first created, the initial state is Building, which means the segment doesn't have anything to serve. Segments can take up to 48 hours to finish building.
 - ii. Ready The Segment is available in LinkedIn and is ready to be used in a Campaign.
 - Updating TrustRadius is updating the Segment by adding and removing companies Segments in Updating status can still be used in Campaigns.
- f. Created by The user that created the Segment
- g. Date Created The date that the Segment was created.
- h. Products/Category Lists the product(s) or category that was used to generate the Segment.
- i. Ad Account The LinkedIn Ad account that the Segment is connected with.
- j. View Companies Click **View Companies** to view the list of companies that were included in the Segment. Note: This link will not be available when the segment building process is first initiated.



k. Delete - Click **Delete** to delete the segment. Note that when you delete a Segment, the corresponding Matched Audience will be deleted from your LinkedIn Ad account.

How to View TrustRadius Segments in LinkedIn

Segments created through TrustRadius are available as "Matched Audiences" in LinkedIn.

- 1. Once you have created a Segment (see: *How to create LinkedIn Matched Audiences using TrustRadius Intent*), go to LinkedIn Campaign Manager.
- 2. Sign into your LinkedIn account. Click on your Ad account.
- 3. From the menu bar, click Account Access. Click Matched Audiences.

in c⊿	MPAIGN MANA	GER					
AMPAIC	IN PERFORMANCE TE	STING WEBSITE	DEMOGRAPHICS	ACCOUNT	ASSETS 👻		
				Conversion	Tracking	_	
Account 1 selec	ts tted ×		Campaign Grou Matched Audiences			Campaigns	
			r total campaign a	Block Lists			
Crea	nte 🔻 🔂 😨			Asset Histor	ry		
Searc	ch by name or ID			Landing Pag	ges	J	Filter
	Campaign Group Name	0	Status 🗘	S	ipent 🗘	Impressions 🗘	Clicks 🔇
	1 campaign group		-	\$	60.00	0	0
	New Campaign Group CID: 621688523		••• Active •• Not ru	▼ \$ Inning	60.00	0	0

4. Matched Audiences created through TrustRadius will be displayed with the text "Third Party: TrustRadius"

in Campaign Mar	NAGER				ł
CAMPAIGN PERFORMANCE	TESTING	WEBSITE DEMOGRAPHICS	ACCOUNT ASSETS 👻		
Matched Audiences Reach your website visitors, con	tacts, and targ	get companies. Learn more			
SHOWING DATA FOR					
Data source 🔊 🔨		Create audience 👻 Creat	te a lookalike Share a c	opy Delete	
INCLUDE at least one of the following) Audience name 🗘		Ownership	Status
Company page		Search by audienc	e name		
Event					
Lead gen form		Mid Market ICP Ad (Third-party: TrustRad	Campaign 🧿 dius	Owned	Audience: Building
Lookalike		Audience too small			Used in active campaigns: 0
Third party					1
Uploaded lists					
Video					
Website					

Matched Audiences can be used to create Campaigns and Campaign Groups in LinkedIn Campaign Manager. For more information, <u>click here</u>.

How to use Matched Audiences in LinkedIn Campaigns

To include a TrustRadius audience segment in a LinkedIn campaign:

- 1. Log in to LinkedIn Campaign Manager.
- 2. Select your Ad Account. This must be the same LinkedIn Ad Aaccount that you selected when creating audience segments in TrustRadius.
- 3. Select or create a Campaign Group. If you are creating a Campaign Group, complete the "Create a Campaign Group" form and click **Save**.
- 4. Click Create > Campaign. Confirm that the selected campaign group is correct. Click Next.
- Select an Objective for your campaign. An objective is the action that you want your audience to take upon seeing your ad. <u>Click here</u> to learn more about the available objectives in Campaign Manager.
- In the Audience section, under "Who is your Target Audience?," click Audiences > Third Party > Third Party Company > Select the audience segment that you would like to use. (Note: If you do not see "Audiences", click Narrow.)

Who is	s your target audience?		
Start	building your audience by searching for attributes of profe	ssionals you want to reach	se
Q Se	earch	Learn more about matched audien	ces
ያድ	Audiences Use your data to retarget website visitors or reach known contacts and accounts	List upload Lookalike Retargeting	
	Audience attributes Add targeting criteria like job title, industry, or skills	Third party Other	>

Who is your target audience?

Start building your audience by searching for attributes of p	orofes	sionals you want to reach	Close
List upload		Third Party Company	>
Lookalike		Third Party Contact	
Retargeting			
Third party	>		
Other			

Who is your target audience?



 You can narrow your target audience even further using the Audience Attributes and Location sections. Target the right people based on your ideal audience. To learn more about LinkedIn's targeting options, <u>click here</u>.

where	is your target audience?	
Loca Unite	tions (Recent or Permanent)	0
Exclud	le people in other locations	
Your Your a all use	audience has their Profile Language set to English Government of the language selected here. English may be selers in the region.	ected as the default language, even in areas where a local language is available, to reach
Who is	s your target audience?	
Start	building your audience by searching for attributes of professionals you	want to reach Close
Start Q, Si	building your audience by searching for attributes of professionals you earch	want to reach Close
Start Q Si	building your audience by searching for attributes of professionals you earch Audiences Use your data to retarget website visitors or reach known contacts and accounts	want to reach Close Company Demographics Education



- 8. Once you've finished building your audience, click **Save Audience**. Enter a name and description for the audience and click **Save**. Saved Audiences can be used for future campaigns.
- 9. To finish building your ad campaign, select your ad format, budget, schedule, and the ad content to be used in the campaign.
- 10. Review and launch the LinkedIn ad campaign.

For more information on how to use LinkedIn Matched Audiences, click here.

How to Delete Segments for LinkedIn Matched

Audiences

- 1. In the TrustRadius vendor portal, click Settings (gear icon).
- 2. In the side menu, click Integrations. Under Integrations, click LinkedIn.
- 3. Click the arrow to expand the Segment that you would like to Delete.
- 4. Click **Delete**. A pop-up window will appear asking you to confirm that you would like to delete the Segment.

When you delete a Segment in TrustRadius, the corresponding Matched Audience will be deleted from your LinkedIn Ad account.

TR TrustRadius								င်္ဂြိုငlose	e Settings	6
Settings	Linke	din Matched	Audiences			Remove Lin	kedin Accoun	t Cr	eate Segment	t
	Alex's	First Ad Account	t (ID: 0394825125)							
47 Integrations LinkedIn	^	Mid Market IC 3 Products	CP Ad Campaign	[Segment]	Audience 1,000,000	Matched/Total A 225/250	Accounts	Match Rate	Status Ready	
		Created by Alex Kalapala	Date Created 12/01/2021	[Products/Category] Product 1, Product 2, & Product 3	Ad Account LinkedIn Ad (ID: 039482	l Account 5125)	View Com	panies	Delete	

Frequently Asked Questions

How does the LinkedIn Matched Audiences integration work?

TrustRadius's integration with LinkedIn allows you to build audience segments for LinkedIn using TrustRadius intent data. Marketing teams can use audience segments to build LinkedIn ad campaigns that target people who are actively researching their product (or category) on TrustRadius.

Here's how it works:

- Vendors build audience segments on the TrustRadius vendor portal. These segments are composed of intent data for companies that have researched the vendor's product(s) or category (including products in that category) on TrustRadius.
- 2. TrustRadius syncs the segment data to LinkedIn. This data includes company information for users who have researched products or categories related to the vendor on TrustRadius.
- LinkedIn uses the company information to match the companies showing intent on TrustRadius with their corresponding companies on LinkedIn. Companies that are successfully matched are included in the LinkedIn audience segment.
- 4. Once the audience segment is built, it can be used for LinkedIn ad campaigns. Audience segments are refreshed with the latest intent data on a daily basis.

How much does it cost for us to use the LinkedIn Matched Audiences integration?

For TrustRadius customers, there is no additional cost to use the LinkedIn Matched Audiences integration with the intent data you have purchased as part of your TrustRadius subscription. If you are not a customer of TrustRadius, reach out to us to learn more!

How long does it take to implement and set up the integration?

You can start creating your first segment in minutes! All you need to do is connect your LinkedIn account with TrustRadius and begin building your first segment. There is no installation or configuration needed!

Is there a limit to how many segments I can create and sync to LinkedIn?

No! You can create as many segments as you'd like and sync them to your LinkedIn Ad Accounts.

What companies are included in my segments when I select a "Product" or "Category"?

When visitors come to TrustRadius to do research on products and categories, TrustRadius is able to resolve what company that visitor is coming from some percentage of the time.

- When you build a segment using the **Product** filter, you will specify which of your product (or products) you would like to include in the segment; the segment will be built based on the companies that have researched that product on TrustRadius in the specified time period.
- When you build a segment using the **Category** filter, you will specify which category (or categories) you would like to include in the segment; the segment will be built based on companies that have research that category AND any of the products in that category on TrustRadius in the specified time period.

Once I create a segment, how quickly can I see the companies and begin using the segment in Campaigns?

Once you create your segment it will be created within LinkedIn Campaign Manager immediately and will go into "Building" status. It can take up to 48 hours for the segment to build, at which point the segment will move into "Ready" status. As soon as you've created your segment, you can incorporate it into a Campaign in LinkedIn Campaign Manager, however the segment must reach "Ready" status before the companies can be targeted via that Campaign.

Are the segments I create dynamic? Once I create my segment, how often does it update?

Segments are dynamic, meaning they will always stay fresh based on the time period you've defined when creating the segment. Segments are **updated on a daily basis** - companies which have aged out will be removed from the segment, and new companies showing intent will be added to the segment.

Can I edit an existing Segment?

At this time, we do not support editing Segments. If you wish to make changes to a segment, you have the option to delete the segment and create a new one with the desired parameters.

Can I filter the companies included in my segment based on firmographics?

Currently you are not available to filter the companies based on firmographics (i.e. industry, company size). However, within LinkedIn you can further narrow down the segment based on these attributes so that you can control the types of companies and types of users that you include in your Campaign.

How does LinkedIn match companies that are included in my segment from TrustRadius?

When you sync your segment from TrustRadius to LinkedIn, TrustRadius provides details about the companies in the segment (i.e. company name, website, LinkedIn company URL) that LinkedIn uses to identify and match that company on LinkedIn.

What role/access do I need to be able to connect my LinkedIn account to build segments from TrustRadius?

In order to connect your account, you need to have one of these roles for the LinkedIn Ad Account you wish to connect: Owner, Campaign Manager, or Account Manager. Learn more about LinkedIn's roles here.

I use multiple Ad Accounts on LinkedIn. Can I create Segments for each of them?

Yes. As long as your Ad Accounts are associated with the same LinkedIn account, you can create segments for any of them. Just select the desired account from the Ad Account dropdown when creating a segment.

Our marketing team shares a single LinkedIn ad account. Can we see all segments that were created using that account?

Yes. Segments that were created using the same LinkedIn ad account will be visible to all users with access to that account. For example, if Bob creates 1 segment and associates it with Acme Company's ad account, and Jane creates 2 segments and associates them with the same ad account, both Bob and Jane will see 3 segments in total - the 1 segment that Bob created and the 2 segments that Jane created.