

Recruiter System Connect

Customer success guide

Helping you make the most out of LinkedIn Recruiter System Connect.



Recruiter System Connect

Recruiters spend countless hours each week working across two main tools to build winning teams: their applicant tracking system (ATS) and LinkedIn Recruiter. To effectively understand the candidate journey from source to hire, the need to capture and unify candidate interactions between these systems in a simple, easy manner is becoming increasingly important. That's where Recruiter System Connect (RSC) comes in. RSC connects your ATS with LinkedIn Recruiter to surface candidate data right within the sourcing workflow – driving efficiencies and saving time.

With RSC, talent acquisition teams can quickly see the full context of an applicant's past hiring journey, collaborate with colleagues, and reduce time spent switching back and forth between their ATS and LinkedIn Recruiter.

We're excited to walk you through the four key features of RSC and provide some tips for how to best integrate them within your sourcing workflow.

Past Applicant Spotlight

See which candidates from a LinkedIn Recruiter search are in your ATS.

ATS
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In-ATS Indicator

View the context of a candidate's application history from the ATS in LinkedIn Recruiter.



In-ATS Profile Widget

View up-to-date LinkedIn profile information for synced candidates in your ATS.

Activation

Step-by-step

First, let's walk through the activation process at a high level. For specific activation steps for your ATS, <u>visit our external microsite</u> and click on your ATS partner's logo. You'll find the appropriate guide there. *Note: activation can only be executed by your LinkedIn Recruiter Administrator*.

Q Start a new search here	ፍ 🗛 🕐 🧖		
	Ethan Burton Product Marketing Manager at Linkedin PMM Middleware Test Contract		
6770	Product settings		
	Manage users		
<u> ii.</u>	Switch contracts		
Start a new project	Go to LinkedIn.com		
Projects are the easiest way to stay organized and keep track of your hiring needs.	Sign out		
Create new			

 RECRUITER
 Projects
 Jobs

 Company Settings
 Lase overview
 Lase overview

 Job posting
 Preferences
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 Preferences
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 Lase overview

 Recruiting Settings
 Lase overview
 Lase overview

 Tags
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 Lase overview

 Custom fields
 Message templates
 Lase overview

 Custom pipeline
 Lase overview
 Lase overview

 Advanced
 ATS integration
 Lase overview

Click on your profile image in the upper right-hand corner of the LinkedIn Recruiter homepage, then go to your settings.

Your dropdown will show "Admin settings."

Once you're in your Admin settings, locate "ATS Integration" on the left-hand panel.

Contract Level Access Fable all seats in this contract to have access to company level features, plus Notes, InMails, and History © To turn off this feature, <u>contact Linkedin Support</u>	On Off
Company Level Access Evable all sets across all contracts to export LinkedIn profiles to your ATS and view ATS candidate info in Recruiter	On 🔿 Off
Learn more about RSC	

Locate your ATS provider and select contract- or company-level activation. Review <u>your ATS-specific activation</u> <u>guide</u> for instructions to activate within the ATS.

Past Applicant Spotlight and In-ATS Indicator

Functionality guide

Easily filter LinkedIn Recruiter searches by members who appear in your ATS and have advanced through an application cycle.



From a LinkedIn Recruiter search, select "Past applicants" from the left-hand panel. Now you have access to a pipeline of candidates who have already expressed interest in your company and are therefore more likely to respond to InMail messages.



Look for "In-ATS" indicator. Hover your mouse over the indicator to gain a quick look into how this candidate shows up in your ATS.

Clicking "View all" will open a slideout pane to highlight this member's ATS data on their LinkedIn profile.

ATS data on LinkedIn profiles

Functionality guide

View how a candidate shows up in your ATS directly from their LinkedIn profile page.

Awesor Greater C Immore	Norris : 3rd mest Account Manager California Institute of Technolo Inicago Area - Technology - 345 ris@gmail.com (primary) 123-4567 (mobile)	29 <u>Da</u>	Message
• In 1 active project • In ATS • 1 jo Account Mangers • SF (FY Account Mangers • July 12	b • ATS profile ট Q1) Contacted • July 12, 201 2, 2018 In your ATS	3	Exported July 12, 2018 🥥
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Profile information Mae Norris C ATS ID: 12345 Account manager • Freshing morris@gmail.com			
	See m	ore 🗸	
Jobs & feedback			
Senior Account Manager Phone screen • January 8, 2	- JX1200 018		Active • Notes (1) 🗸
Account Manager - JX23. On-site Interview • Novemb Phone screen • November 1 In review • October 15, 201 Applied • September 28, 20	20 per 12, 2016 ,2016 6 16	Closed • Fe	eedback (3) • Notes (1) 🦳
Notes Rebekkah Morris Inreview October 22, 2016 Mae would be a good culture multiple roles. Let's keep her	fit at our company. She has a ver in mind for future roles if not se	y amicable personality where I co ected.	ould see her fit well in
Feedback Jordan Lee Phone screen November 6, 20: Mae is very personable and si sounded like things didn't go she described it and she seem	16 he would do well here. I definite very well at her last position. Th red to have a good attitude abou	ly had some questions about her at could have been out of her han t the whole thing. She seems to h	past experience, it ds though, given the way lave grown a View more
Samantha Watson Onsite interview November 12 Mae seems very experienced I was impressed by her creati Greg Jackson Onsite interview November 12 Mae has a great personality a abact of making any dealing any	2 2016 and ready for the next step in h ve thinking skills. She would be a 2 2016 nd seems very qualified - I would read the the rest of the gray	r career. We discussed current p great culture fit and would sugge I like to bring her in again to meet	ain points on the team and est we move forward! : the rest of the team
agreement. Sales - SB220 Review • April 23, 2016	and and the rest of the grou	n naven har evheuer	Closed 🗸

A snapshot of how the LinkedIn member shows up in the ATS is accessible from the profile header.

The profile page can be filtered to only show ATS data.

"ATS" will be replaced by the name of your provider.

Past jobs hosted in the ATS that this candidate applied to are shown, aligned to interview feedback and notes from colleagues. Leverage this information to influence your next outreach decision without leaving LinkedIn.

If you cannot see interview feedback and notes from the ATS on a candidate in Recruiter after being synced via RSC, your ATS provider has elected not to provide this functionality.

One-Click Export

Functionality guide

RSC users can quickly export stub LinkedIn profile information* to their ATS for members who provide consent in their LinkedIn settings. Once exported, a LinkedIn profile widget is attached to the candidate's ATS record (see <u>In-ATS Profile Widget</u>), displaying a live view into LinkedIn profile info.

	Rebecca Best · 3rd	Save to project
E.	Connecting top talent with career-changing opportunities	Export to ATS
	LinkedIn · University of California, Berkeley	message
	San Francisco, California, United States Information Technology and Services - 11 🕾	Add note
	🖾 Add email	Add tag
	Add phone number	Save to PDF
		Find more people like

Can't see this option? Functionality will not be available for members who do not consent to sharing info with third parties in their LinkedIn profile settings.

Export to your ATS	×
ATS Greenhouse (Example Corp CSA) Job name	•
Search by Job name or ID	
Not seeing the jobs you expect? ③	Cancel Export

Use more than one ATS? No problem! Make sure you use the ATS dropdown field to select the appropriate export location.



Navigate to any member profile and expand the ellipsis to find the "Export to ATS" action to the right of their profile image.

Begin typing the name of any job requisition in your ATS and select which you'd like to add the member to. Then, simply click "Export" to initiate the sync.

In seconds, stub profile information* is sent to your ATS and you are notified beneath the profile header.

*Stub profile information includes current employer, name, profile URL, location, and member ID.

One-Click Export (cont.)

Functionality guide

We've included this functionality in the Pipeline Builder and Recruiter search views as well, to better incorporate candidate export within your workflow.



From the Pipeline view, expand the ellipsis and select "Export to ATS."

Showing results for	🗊 🛛		Rebecca Best - 1st Connectina too talent with career-changing opportunities	Save to	o project
	•		San Francisco, California, United States Information Technology and Services		Export to ATS
		Current	Senior Recruiter at LinkedIn · 2018 – Present		Message
Spotlights in + More likely to engage		Past	Recruiter at LinkedIn - 2016 – 2018 Associate Recruiter at Microsoft - 2013 – 2016		Add note Add tag
lob titles			Intern at Microsoft · 2011 – 2013		Save to PDE
		Education	University of California, Berkeley, Bachelors · 2009 – 2013		Save to PDP
+ Job titles of boolean		Contact	thebestrebecca123@gmail.com		Find more people like
Locations	inc.	Activity	□ In 1 project ③ 1 view		

The Recruiter search view allows for the same flow.

RECRUITER Projects Jobs Re	aports Q	Export to your ATS $ imes$
() Search history	1 RESULTS SEE SEARCH BREAKDOWN ~	Pahaona Bast 1et
Showing results for	Rebecca Best - 1st Connecting to talent with career-changing opportunities	Connecting top talent with career-changing opportunities
	San Francisco, California, United States Information Technology and Services	Search by Job name or ID
Spotlights in + More likely to engage	Current Senior Recruiter at LinkedIn · 2018 – Present Past Recruiter at LinkedIn · 2016 – 2018 Associate Recruiter at Microsoft · 2013 – 2016 Intern at Microsoft · 2011 – 2013	Not seeing the jobs you expect? Cancel Export
Job titles + Job titles or boolean	Education University of California, Berkeley, Bachelors - 2009 – 2013	
Locations + Candidate geographic locations	Activity 🗈 In 1 project 💿 1 view	

In both scenarios, the same export flow from the profile view will follow.

One-Click Export (cont.)

Functionality guide

Stub member profile information* will also be exported to the ATS after receiving an InMail response from a candidate. After responding, LinkedIn members will be given the option to share their email addresses and phone numbers with RSC users as well. If they do not provide consent, their contact information will not appear in your ATS.

M	Share your contact info?	j
ne	Connecting top talent with career-changing opportunities	t
	Riya Recruiter would like to contact you to gather more information or schedule interviews. Would you like to share your contact info?	
	thebestrebecca123@gmail.com	
	555-541-5123	٩b
ŀ	LinkedIn will only share your contact info with this company and no others.	
	No, don't share Yes, please share	

After sending an InMail to a LinkedIn member not yet synced to your ATS via RSC, the system will prompt them with this message.

Candidate Details		View Contact Record	View All Fields
First Name *	Rebecca		
Last Name *	Best		
Email Address	thebestrebecca123@gmail.com		
Title	Senior Recruiter		
Company	LinkedIn		
Cell Phone	555-544-5123 🧿		
Comments	LinkedIn Profile Location : San Franci	sco Bay Area	
Edit			

ATS example – view may differ depending on your ATS.

Should the candidate select "Yes, please share" above, their email address and phone number will be viewable from their candidate record in your ATS.

*Stub profile information includes current employer, name, profile URL, location, and member ID.

In-ATS Profile Widget

Functionality guide

Part of the RSC activation process includes syncing LinkedIn member profiles with candidates stored in your ATS (using email addresses). For each match, a widget containing live LinkedIn profile information will be created in the ATS, aligned to the candidate's existing record. After activation, these widgets can be created via <u>One-Click Export</u> or <u>InMail response</u> as shown previously.



ATS example - view may differ depending on your ATS.

After a candidate is synced via RSC, find their record in your ATS and click the "LinkedIn" tab.

Various LinkedIn actions are now accessible from the ATS, including "Update me," which notifies your Recruiter feed when candidates make changes to their LinkedIn profiles.

You can manually sync ATS profiles to LinkedIn members if a match was made in error.

View how your colleagues have interacted with this candidate on LinkedIn to avoid duplicate outreach.

In-ATS Profile Widget. (cont.)

Functionality guide

Scrolling down on the profile widget provides more insight into key LinkedIn profile information without ever having to leave your ATS.





In addition to work history and education, view detailed profile information such as skills and recommendations to gain more context on the candidate without leaving your ATS.

View InMail and notes from LinkedIn Recruiter on candidates to leverage colleague input in your outreach decision.

LinkedIn RSC

Here's why recruiters love it.

1. Save 3 hours per recruiter, per week.

RSC users report having more time during the day due to new efficiencies in their workflows that weren't possible before RSC activation. These include the ability to minimize the number of tabs they have open, less switching back and forth between their ATS and LinkedIn Recruiter, and a decline in the number of administrative activities on their daily agendas, which allows them more time to breathe and focus on more strategic activities to build winning teams.

2. Avoid unnecessary outreach.

How many times have you reached out to the same candidate who has already spoken with one of your colleagues? We know how this impacts your efficiency as a recruiter, so we built the In-ATS Indicator to help! By viewing ATS candidate history in Recruiter, you can see exactly who from your company has spoken with each candidate, allowing you to act off the latest information and avoid reaching out to the same candidate multiple times.



LinkedIn RSC

Here's why recruiters love it.

3. Quickly access the strongest pipelines.

We know how lengthy your candidate searches in LinkedIn Recruiter can be, especially when trying to find that needle in a haystack for a specialized position. That's why we built the Past Applicant Spotlight to give you direct access to LinkedIn members who have already interviewed with your company and are stored in the ATS. By quickly filtering by "Past applicants" in LinkedIn Recruiter, you can see candidates who have already expressed interest in your company, and are therefore more likely to respond to your InMail. These InMails become much warmer when you're able to reference your initial message to the candidate.

4. Boost internal collaboration.

Starting from scratch when reaching out to candidates can be difficult. Being able to lean on colleagues who have spoken with them already makes it easier. That's why RSC power users leverage the In-ATS Indicator to their advantage before reaching out. Colleagues can provide context not found on LinkedIn that supports your next outreach decision. Even further, you can gather some tips about what excited a particular candidate in the past and fold them into your next InMail.



LinkedIn RSC

Here's why recruiters love it.

5. Reduce external validation.

Candidate profiles can become stale very quickly in today's fast-paced talent market. Keeping up to speed means constantly validating ATS profiles with information on LinkedIn. Wouldn't it be great to be able to land on a candidate's profile in the ATS one week, one month, or even one year after they were submitted and trust that the information is current? With the In-ATS Profile Widget, recruiters can trust the data in their ATS and use the time they once spent on validation for more productive activities.





What ATS data is required to power RSC?

There are generally three types of ATS data sets required for RSC functionality, which are securely transferred from your ATS system via LinkedIn APIs.

1. Job posting data empowers recruiters to easily link candidates they're considering in LinkedIn to their ATS and match them with the correct job requisition.

• Job posting data includes the job posting title, date, current state of the job posting (ex: open, closed, etc.), job posting URL, a description of the job posting, and the unique job posting ID within the ATS.

2. Application data identifies candidates that applied to your company's job requisitions in the past and powers the Past Applicant Spotlight in LinkedIn Recruiter.

- Application data includes first and last name of the applicant, candidate email address, ATS job posting name and timestamp, application source resume data (ex: PDF), and the stage in which the candidate dropped off from the hiring process.
- Interview feedback, resumes, and notes are optional data you can share through RSC, and are used to provide a quick view of that information inside LinkedIn Recruiter.

3. Candidate identity data matches candidates you're considering in LinkedIn Recruiter with candidates in the ATS.

• Candidate data includes first and last name of the candidate, the unique identifier of the candidate within the ATS, the candidate's email address, and the timestamp of the candidate in the ATS.

Your data: secure.

You're the data controller of ATS personal data shared with LinkedIn as defined in the <u>LinkedIn Subscription</u> <u>Agreement</u> (or your governing LinkedIn Subscription Agreement with LinkedIn), and of the copy of LinkedIn member stub profile data, if any, exported to your ATS via RSC. Learn more about RSC data usage <u>here</u>.

Questions?

Below you'll find a number of resources geared to help you master RSC and implement incredible efficiencies into your daily sourcing workflow. If you have questions not addressed by the resources below, please reach out to your LinkedIn Customer Success Manager.

Additional resource links:

- 1. <u>RSC customer microsite</u> See your ATS-specific options for RSC.
- 2. <u>RSC data protection microsite</u> Learn more about the industry-leading security practices at LinkedIn.
- 3. <u>LTSATSIntegrations@LinkedIn.com</u> Use this email alias for any technical support needs.
- 4. <u>RSC general FAQ</u> Check out this LinkedIn Help Center article.
- 5. <u>Exporting candidates to ATS</u> Find guidance in this LinkedIn Help Center article.
- 6. <u>RSC Activation Help Center article</u> Find out more from this LinkedIn Help Center article.
- 7. <u>RSC data usage and GDPR compliance</u> Read this LinkedIn Help Center article.



Thank you for being a valued customer!