## Candidate Import via email

A step-by-step enablement guide

Introducing a simple way to import candidates from third-party job boards into Talent Hub!





### Candidate Import via email (also referred to as email import)

With our new candidate import capabilities, you now have a consolidated view of all candidates within Talent Hub, from both LinkedIn and third-party job boards.

\*Please note: We cannot guarantee this will work for all job boards. Candidate import via email will only work for job boards that allow for applications to be received via email with a candidate resume attached.



# Enabling Email Import for your Account:



Make sure your email inbox has been authorized (this is required for email import to work).

Go to "Product Settings" → "My Account Settings" → "Email & calendar" → "Authorize"



Toggle on email import

Go to "Product Settings" → "My Account Settings" → "Email & calendar" → "Edit"



\*Please note: The email used to import candidates will be attached to the account of the person who enables email import. We cannot use an email distribution list (e.g. <u>resumes@companyname.com</u>) for email import.

### Enabling Email Import for a specific Project

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Within project settings, select the appropriate source imported candidates will be applying from

Go to "Project Settings" → "Import candidates" → "Source" → Select from drop-down



Copy the email address provided in the email text field

To the right of "Source" dropdown, click on "Copy email"

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Talent pool	Pipeline	Job post	Project settings		list. These will then appear in this Source drop-down list.		
Director of Recruiting		e <del>-</del>			Source drop-downnist.		
	, / Hojeet setting						
LinkedIn San Francisco Bay Area		Import ca	ndidates				
Project details Applicant rejection se	attings		ndidates in bulk from a spreadsheet into your pipelir ist be in CSV format. Download sam		le up to 200 Choose file		
Video intro settings	stangs	Automatically in	nport candidates via email				
Custom Fields		Send emails to the into this project Le	following address with attached res	umes to have resumes automatic	ally imported		
Workflow settings		Source	Email				
Manage job post		Search Source	Email will	be generated after source is sel	acted		
Import candidates			a i a a t				
Export project		Export pro	Ject				
HRIS export		Export your project data, pipeline and candidates					
Project members		It may take up to 30 seconds to prepare your export. A download link will be displayed below when export preparation is completed, please stay on this page until your export is ready.					
Shared applicants							
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			your co automa <u>templa</u> :	mpany email acco atically enabled. Fo	"plus addressing" to be enabled on ount. For Gmail users, this is or Outlook users, leverage the <u>email</u> end of this guide to request plus dmin.		

### Enabling Email Import for a specific Project (cont.)

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Use the email address copied in step 2 to sign-up for application notifications via email for the appropriate job board (e.g. Indeed).

Email notification settings will vary by job board provider. Please refer to the provider's Help Center for specific instructions on setting up email notifications for new applicants.

#### Steps to enable Indeed email notifications

Including candidate resumes as an attachment first needs to be enabled at the account level.

Find Jobs Find Resumes Employers Analytics						
for employers						
Company Page Jobs & Candidates Need Help?						
Summary Billing Summary Email Preferences Users Switch Account						
Email Preferences Monthly budget D On Off alerts:						
New candidate email:       • Only email me about applications that meet my job details, such as job description •         Email me about all applications         Include the candidate's resume as an attachment						
Tell us more (required)  Tell use the resumes in another tool or applicant tracking system (ATS)						
Which one?						
I use resumes in another way Why do you prefer to receive resumes as attachments?						
Save						

For each job posted on Indeed, the application settings need to include the email address copied from Talent Hub in the email notifications field. New applicants must be emailed individually with a resume attached for email import to work.

POST A JOB

#### **Application Settings**



# Viewing imported candidates in Talent Hub

- 1
- To review candidates that have been imported through 3<sup>rd</sup> party job boards, navigate to the imported tab of your Talent pool
- Go to your Project  $\rightarrow$  "Talent Pool"  $\rightarrow$  "Imported"
- 2

Review new candidates and save qualified applicants to your pipeline



# Email notifications for candidate import

You will receive a daily email summary of your candidate import activity for each project with email import enabled, including the number of candidates successfully imported and failed to import.

\*Please note: Common reasons candidate profiles fail to import are:

- Resume not attached to application
- Resume file type not supported (must be PDF, DOC, DOCX)



# Email template to request plus addressing

If your team utilizes Microsoft Outlook, you might need to request your IT admin to enable "plus addressing" on your company account. 'Plus addressing" allows us to create unique email aliases for each project and source you're importing candidates from.

#### Requesting enablement of "plus addressing" in Microsoft Outlook

#### ™ [Your IT admin]

Hi

I'm reaching out with a request to enable <u>plus addressing</u> for Microsoft Outlook (e.g. email+123@companyname.com). This functionality is required for my team to utilize key features within our applicant tracking system, <u>LinkedIn Talent Hub</u>. Specifically, plus addressing will streamline our workflow for managing job applicants from several sources (e.g. Indeed.com and other job boards). It will allow us to automatically import candidates from third party sources directly into LinkedIn Talent Hub, rather than managing workflows in separate systems as we do today.

Here is a <u>LinkedIn Talent Hub Help Center article</u> that explains how the candidate import functionality works and a <u>Microsoft Outlook Help Center article</u> that explains how to enable plus addressing.

Thank you in advance for your help!

## Questions?

Visit the <u>Help Center</u> or <u>Talent Hub 101</u> — and your LinkedIn Support team is always available for additional support.

Thank you.



