*bamboohR®

HRIS

Integration guide

March 2021







Save time with BambooHR.

LinkedIn Talent Hub makes for a more efficient hiring process. When you enable BambooHR integration in Talent Hub, you don't have to worry about manually transferring data to your HRIS.

Once a candidate applies to a job and stays in the "Hired" stage for at least three days (72 hours), you can export their data and set their start date—all without leaving Talent Hub. The new candidate data is automatically transferred into BambooHR, making sure no important information slips through the cracks.

Talent Hub Integrations

Talent Hub is the only applicant tracking system (ATS) that allows you to source, manage, and hire on a single platform. And our partner integrations make the process even easier—consolidating your workflow and giving you more time to focus on building winning teams.





BambooHR integration at a glance

By integrating with an HRIS partner, you'll be able to easily transfer new hire information to your HRIS directly from Talent Hub.

Get a smoother transition from hire to onboarding.

When you connect an HRIS provider in LinkedIn Talent Hub, you don't have to worry about manually transferring data.

Do it all in one place.

Once a candidate applies to a job and stays in the "Hired" stage for at least three days, you can export their data directly into the HRIS and set their start date – all without leaving Talent Hub.

Save time and effort with automatic data transfers.

The new candidate data is automatically transferred into your HRIS, making sure no important information slips through the cracks.

Things to be aware of

New and existing customers

While existing BambooHR customers can set up integration from within Talent Hub, new customers will need to sign up in BambooHR itself before initiating Talent Hub integration.

Email addresses

The email address you use with Talent Hub will need to match the one associated with your BambooHR account.

Limitations of automatic transfer

The job title and location information in Talent Hub must **exactly** match what's in BambooHR. If they don't, those fields will display as blank on the employee record in BambooHR.

Get started

Contact or enable BambooHR



We'll help you get started.



Enable BambooHR.

You can do this from the Talent Hub integrations page.



Prepare candidates.

Make sure candidates have the criteria they need to be exported.



Export candidates to BambooHR.

Send candidate data and create a record in the HRIS.



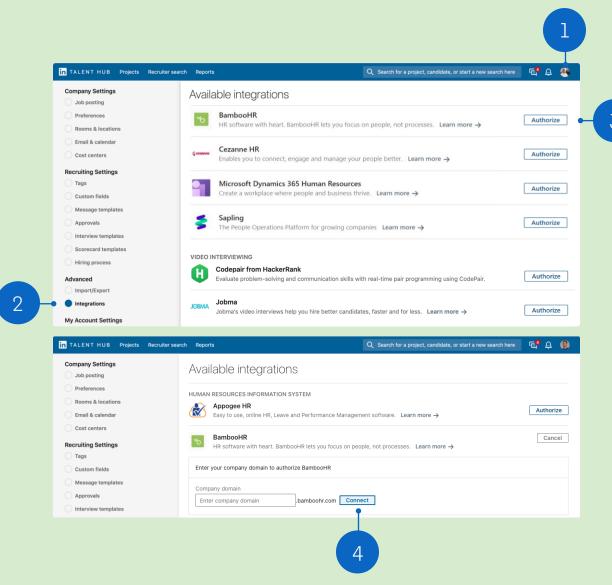
View candidates in BambooHR.

Confirm your export and begin the onboarding process.

Find BambooHR in Talent Hub

- Click your picture in the upper right-hand corner and select "Product Settings" from the drop-down menu.
- 2. On the Product Settings page, click "Integrations" under "Advanced."
- 3. Find BambooHR under "Available integrations" and click the "Authorize" button.
- 4. Confirm company domain for BambooHR account and click "Connect."

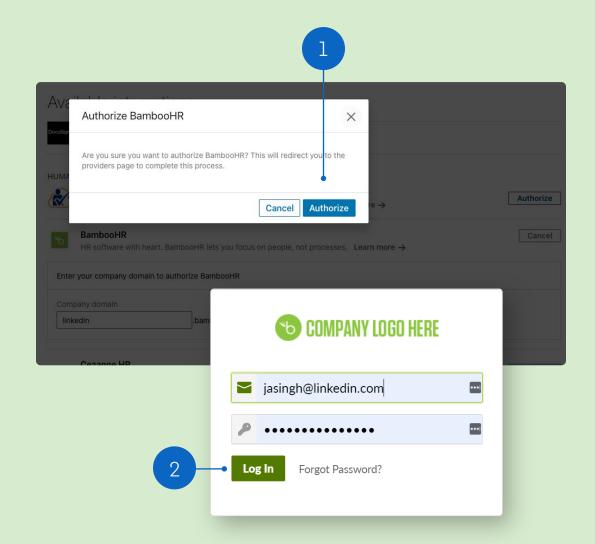
Each user will use the account authorized by the Talent Hub Admin.



Complete the process

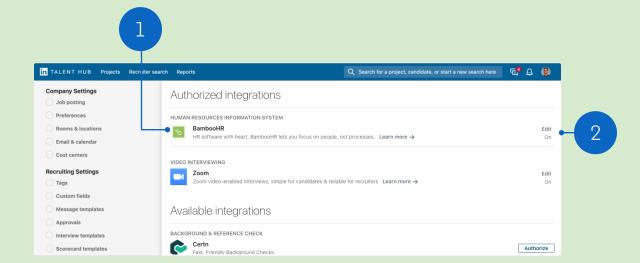
- After entering your company's domain, click "Authorize" to proceed to the BambooHR login.
- 2. After logging into your BambooHR portal, you'll be redirected back to Talent Hub.

Once authorized, users with the right permissions can export eligible candidates to BambooHR.



Verify authorization

- 1. When redirected back to Talent Hub, refresh the page until BambooHR displays as "On" under "Authorized integrations."
- This indicates that integration is now live for all users on the contract.





Prepare candidates

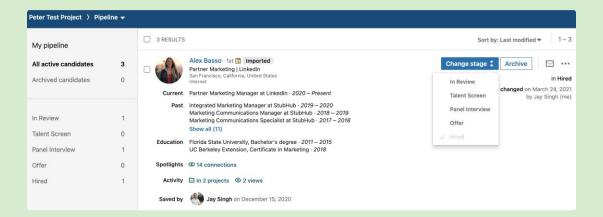
Locate the action

Candidates must meet these two requirements in order to be eligible for export:

- They need to apply for the position they are being hired for
- ✓ They must have existed in any stage of your Pipeline for at least 72 hours prior to export

To begin the exporting process, you'll need to move the candidate to the "Hired" stage in your Pipeline.



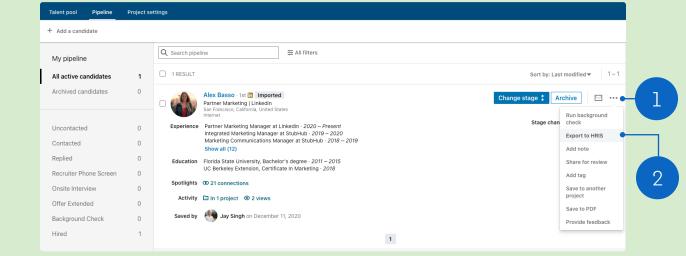


Prepare candidates

Initiate the export

Once candidate has been moved to the "Hired" stage, you can export the candidate's profile to BambooHR directly from the Pipeline view.

- 1. In the Pipeline, click the ellipses next to the hired candidate.
- 2. From the drop-down menu, select "Export to HRIS."





Export candidates

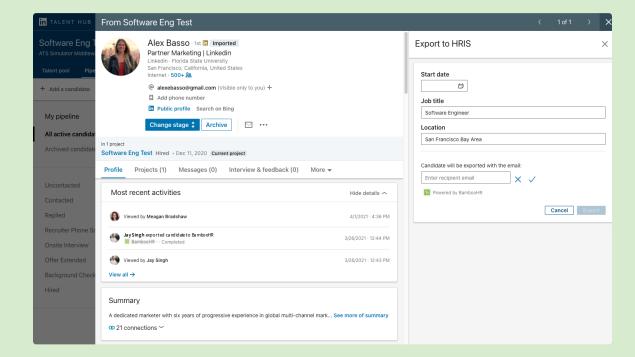
Finalize information

Before completing the export, make sure you finalize the candidate's start date and other information.

The following users will be able to export candidates under a project to their HRIS:



- ✓ Talent Hub Administrator
- ✓ Hiring Project Owner
- ✓ Hiring Project Collaborator with full project permissions

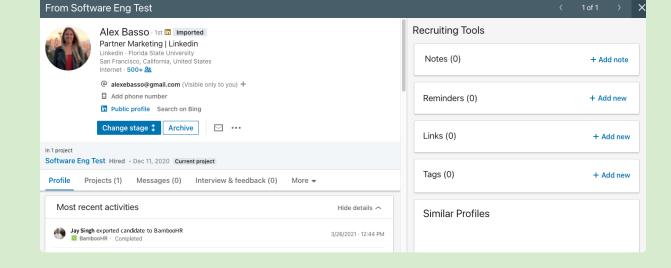




Export candidates

Confirm export status

You can verify that the candidate's information has been exported under "Recruiting activities" on the candidate's profile.

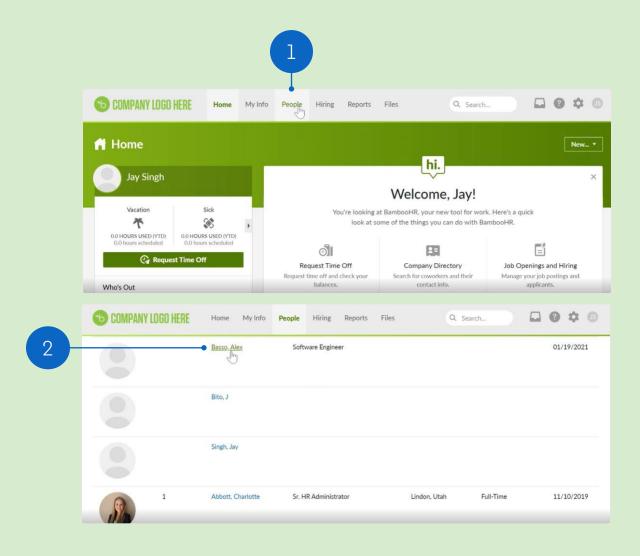




Find the candidate

Check your **People directory** in BambooHR to see where the exported candidate has landed.

- 1. In BambooHR, click "People" and find the exported candidate.
- 2. Click on the exported candidate's name to pull up their employee profile within BambooHR.



View candidates

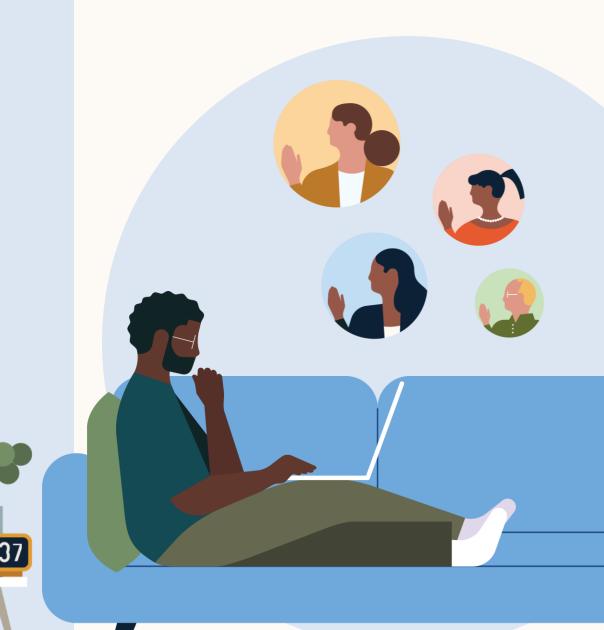
Verify export completion

This completes the export process. From here, you can manage your exported Talent Hub candidate within BambooHR.





FAQ



1. Can existing BambooHR customers enable the integration from Talent Hub?

Yes, existing BambooHR customers who are Talent Hub Administrators can enable BambooHR through the "Product Settings" page in Talent Hub.

2. How do I get the BambooHR integration from Talent Hub?

It's not currently possible for new customers to sign up for BambooHR directly from Talent Hub, so to get started, you'll need to contact BambooHR.

3. Does the requestor email have to be the same as the email associated with my BambooHR account?

Yes, the requestor's email address needs to match the one associated with your BambooHR account.

4. When exporting a candidate to BambooHR from Talent Hub, what should I be aware of?

- The job title and location must **exactly** match what's in BambooHR.
- If the job title and location are not already in BambooHR, those fields will display as blank on the employee record in BambooHR. You can add job title and location in BambooHR if you have full admin permissions.
- For a list of all job titles and locations, go to the "People" tab in BambooHR. From there, you can choose from a List view, the Directory view, and the organization chart which contains all of this information.

Questions?

We're here to help you master integrations in Talent Hub.

You'll find more answers in the Help Center — and your LinkedIn Support team is always available for additional support.

Thank you.



