

## Adding Employee Data Administrator Guide

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### Contents

```
Disclaimer
Contents
Overview
Adding Learners to the Site
   Add One by One
   In Bulk Using CSV Upload
       Preparing Your File
           Employee Information
          Status
          Groups
       Uploading
          What Happens Next
          Examples
Updating Existing Learners
   In Bulk Using CSV Upload
       Examples
   Advanced Fields
   Tips
<u>Automating Employee Data Integration</u>
   <u>Upload your CSV over HTTPS</u>
Support
   Supporting Documentation
   LinkedIn's Privacy and Data Security Policy
   LinkedIn Security Contacts
```



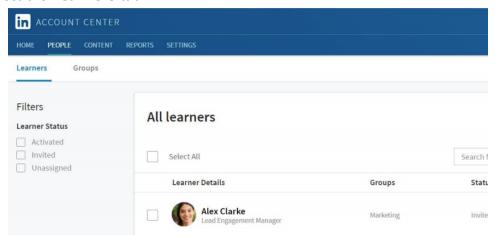
### Overview

This document provides information about your options for adding employees, including both manual and automated methods for integrating HR data. You can also learn about updating or modifying existing employee data.



### Adding Learners to the Site

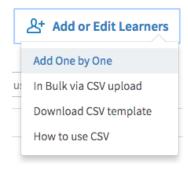
- 1. From the LinkedIn Learning Admin homepage, select the **People** tab.
- 2. Select the **Learners** tab.



From this page, there are two ways to add learners. You can either add them one by one or add learners by uploading a CSV file.

## Add One by One

1. Select Add or Edit Learners > Add one by one



- 2. Enter the learner's First name, last name, email, and choose their role
- 3. Click Add.

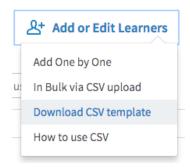


# In Bulk Using CSV Upload

CSV file upload can be used to add new learners, and to update existing learners on your LinkedIn Learning account.

#### Preparing Your File

To help you get started, you can download a CSV template by selecting **Add or Edit Learners** > **Download CSV template**.



- 1. Open the CSV template in Microsoft Excel or a text editor application such as Microsoft Notepad.
- 2. Replace the example learners with your learners' information using the following instructions. Make sure you save the file with a .csv extension.



#### **Employee Information**

- You must provide at a minimum their email addresses.
- Names are optional, but highly recommended.
- Work titles are optional, but highly recommended so that you can easily group and recommend content to your learners.
- If you are not using the CSV template and creating your own file, make sure you use the headers preferred\_first\_name, preferred\_last\_name, primary\_email\_address, work\_title, and license\_english\_status. The headers are case sensitive and must be all lowercase to avoid an error.
- Add a line for each learner you'd like to add, and use commas to separate their values.



#### Status

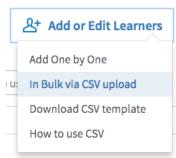
- 1. To specify whether or not you want your learners to have access to LinkedIn Learning, include the **license\_english\_status** field heading.
- 2. To grant access, enter **active**. If you do not want a learner to have access, enter **inactive**.
  - a. You can always change a learner's access from your administrator account.
  - b. If you do not include the **license\_english\_status** column, the learners will be added to your account, but will not be assigned a license. Their status shows up in your user list as **Unassigned**.
  - c. To grant a learner access to LinkedIn Learning, in your list of Learners on the site, click > Assign License from the menu next to the learner's name.

#### Groups

You can specify if a learner is in a group. Provide the group name preceded by **group/** as a field heading. Enter a zero (0) to indicate that the learner is not in the group or a one (1) if the learner is in the group. If the group does not yet exist, it is created, and the learner is added.

#### **Uploading**

1. Select Add or Edit Learners > In bulk via CSV upload.



2. Choose your CSV file, and click **open.** 

#### What Happens Next

- We'll process the file, check for errors and notify you if you need to update any information.
- We'll send an email to your added learners with instructions on how to activate their accounts. If a learner has been added as **inactive**, a welcome email is not sent.
- Your newly added learners appear in the People tab of your administrator account.
   Initially their status is **Invited**. After they have registered and activated their account, their status changes to **Activated**. If you have uploaded the learner as **inactive**, they display in the user list as **Unassigned**.



#### **Examples**

In the following example, John Doe and Jane Smith are added to an account and can access LinkedIn Learning once they activate their profiles. John is added to the Engineering group and Jane is added to the HR group. The Excel file is saved as a CSV file format.

#### Excel File

_	Α	В	С	D	E	F	G
1	preferred_first_name	preferred_last_name	primary_email_address	work_title	license_english_status	group/Engineering	group/HR
2	John	Doe	johndoe@somecompany.com	Senior UI Engineer	active	1	0
3	Jane	Smith	janesmith@somecompany.com	Instructional Designer	active	0	1

#### CSV File

```
preferred_first_name, preferred_last_name, primary_email_address, work_title, license_english_status, group/Engineering, group/HR

John, Doe, johndoe@somecompany.com, Senior UI Engineer, active, 1, 0

Jane, Smith, janesmith@somecompany.com, Instructional Designer, active, 0, 1
```

See Updating Existing Learners for how to edit the CSV file.



### **Updating Existing Learners**



## In Bulk Using CSV Upload

Use a CSV file to update or modify existing learners' information. Any changes you make only affects the information that appears in your LinkedIn Learning account. Your changes do not alter your learners' personal LinkedIn profiles, for example, their names.

- Make sure you do not leave any fields blank or you might encounter an error.
- To remove or grant access to for a learner, include the **license\_english\_status** field heading.
  - To remove access for a learner, enter inactive.
  - To grant access, enter **active**.

#### **Examples**

In the following example, John Doe's first name now shows up as Jonathan instead of John, but only in your administrator experience. Jane Smith is removed from the HR group in your administrator groups.

#### Excel File

_	1 A	В	C	D	E	F	G
1	preferred_first_name	preferred_last_name	primary_email_address	work_title	license_english_status	group/Engineering	group/HR
2	Jonathan	Doe	johndoe@somecompany.com	Senior UI Engineer	active	1	0
3	Jane	Smith	janesmith@somecompany.com	Instructional Designer	active	0	0
А							

#### CSV File

```
preferred_first_name, preferred_last_name, primary_email_address, work_title, license_english_status, group/Engineering, group/HR
Jonathan, Doe, johndoe@somecompany.com, Senior UI Engineer, active, 1, 0
Jane, Smith, janesmith@somecompany.com, Instructional Designer, active, 0, 0
```



## Advanced Fields

- To change the email addresses for your learners, you have the option of adding the
   unique\_user\_id field heading and then adding a unique value for the learners in your
   CSV. After assigning a unique ID to your users, you can change their email addresses.
  - If you attempt to change the email address of existing learners without first adding unique\_user\_id, they are treated as new users.
- You can upload learners without providing their names; however, it's a best practice to include your learners' names so LinkedIn can personalize their welcome email. In addition, learners might appear in your user list and reports without a name.



A few common mistakes to avoid:

- Make sure you use the correct column headers and they are all lowercase.
- Don't include duplicate field headers.
- Include a value for every learner for the fields you are providing.
- Make sure you include a **primary email** field, and that every learner has a value.

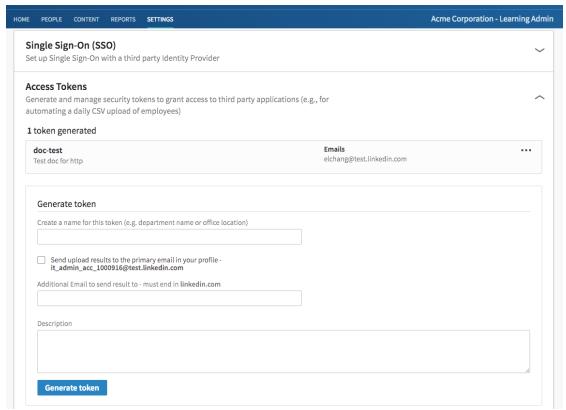


### **Automating Employee Data Integration**

### **Upload your CSV over HTTPS**

#### 1. Get Your Authorization Token

 a. If you are an Enterprise administrator, you can self provision an access token. In your account center, go to **Settings > Global Settings** and open the **Access Token** panel:



- b. Follow the procedure by filling in each field, and click **Generate token**. You should see your access token pop up under the **Access token** field.
- c. Save your access token to your clipboard or computer before leaving the page.

#### 2. Upload your CSV File to LinkedIn servers

There are two modes that can be used to upload the file, automatic and manual.

- Automatic mode: once you upload your CSV, it begins processing.
- Manual mode: you can upload the file but it you must manually trigger the processing. You can use this mode to track the file processing progress.



Linux-specific instructions:

- OAUTH TOKEN should always be replaced with the token generated from step one.
- /path/to/upload.csv should always be replaced with the file path to your CSV file.
- Make sure your CSV file follows the correct format documented in How to use CSV.
- Everything in **bold** should be specific to your input and expected response.

#### **Automatic Mode**

#### Run this command:

```
curl -H 'Content-Type: multipart/form-data' -H 'Authorization: Bearer
OAUTH_TOKEN' --form 'file=@/path/to/upload.csv;type=text/csv' -X POST
"https://api.linkedin.com/media/upload?media_type=enterprise_csv_uplo
ad&auto_notify=true"
```

#### Manual Mode

#### Run this command:

```
curl -H 'Content-Type: multipart/form-data' -H 'Authorization: Bearer
OAUTH_TOKEN' --form 'file=@/path/to/upload.csv;type=text/csv' -X POST
"https://api.linkedin.com/media/upload?media_type=enterprise_csv_uplo
ad"
```

#### Expected response:

```
HTTP/1.1 201 Created
{
    "location": "urn:li:media:CSV_FILE_HASH"
}
```

#### **Optional Steps**

- 1. Copy your urn:li:media: token, which will be in place of csv\_file\_HASH, onto your clipboard.
- 2. Start processing your file by running this command:

```
curl -H 'Authorization: Bearer OAUTH_TOKEN' -H 'Content-Type:
application/json' -X POST
"https://api.linkedin.com/v2/enterpriseUploadJobs?action=processFile"
--data '{"mediaUrn":"urn:li:media:CSV_FILE_HASH"}'
```

**Note:** CSV\_FILE\_HASH should be replaced with the urn:li:media: token you get in the response after running the curl command in the prior step.

#### Expected response:

```
HTTP/1.1 201 Created {
    "value": "JOB ID"
```



```
3. Get updates to the job processing using HTTP GET:
curl -H 'Authorization: Bearer OAUTH TOKEN' -X GET
"https://api.linkedin.com/v2/enterpriseUploadJobs/JOB ID"
Note: JOB ID should be replaced with the JOB ID value you got in the response after
running the command in the prior step
Expected Response:
      "resultStats": {
           "updatedCount": 1,
           "deletedCount": 0,
           "warningCount": 0,
            "totalCount": 0,
           "errorCount": 0
      },
      "created": 1466552257141,
      "sourceMedia": "urn:li:media:SRC FILE HASH",
      "messages": [...],
      "lastModified": 1466552257141,
      "Id": JOB ID,
      "resultMedia": "urn:li:media:RESULT FILE HASH",
      "status": "DONE"
```

After you have uploaded your Learners, you should be able to see them listed under **People > Learners.** 

#### 3. Download result CSV file (Optional)

If you checked that you'd like an email sent when generating an authorization token, you can do the following:

- a. Check your email to get instructions on downloading the result CSV file. When the CSV job processing is done, the system sends a result summary email to the primary email address and any others provided in step one.
- b. Download result CSV file by running this command (Linux users):

```
curl -H 'Authorization: Bearer OAUTH_TOKEN' -X GET
"https://api.linkedin.com/media/upload?media_type=enterprise_csv_uplo
ad&id=urn:li:media:RESULT_FILE_HASH" -o results.csv
```

**Note:** RESULT\_FILE\_HASH should be replaced with the "resultMedia": "urn:li:media: token you get in the response after running the curl command in the prior step.



### Support

### **Supporting Documentation**

- Single Sign-on Administrator Guide
- Privacy and Security Whitepaper: Account Center User Database Integration (UDI)

### **LinkedIn's Privacy and Data Security Policy**

https://www.linkedin.com/legal/privacy-policy

### **LinkedIn Security Contacts**

If you have any security questions or you would like to report a security issue, write to us at security@linkedin.com.

